

# THE TRILOBITE PAPERS 21



An international  
newsletter for and by  
trilobite paleontologists  
February 2019

Dedicated to Rolf Ludvigsen

# The Trilobite Papers Twenty-one

## February 2019

### Editorial:

One of the difficulties in dealing with trilobites and fossils in general is balancing the needs of a broad range of interested parties and preserving the resource. Fossil sites have been used as: 1) an educational resource for every age; 2) collecting fossils can lead a person into the scientific fields; amateurs (many which donate important specimens) pursuing the fossils just because of the love of fossils; 3) students doing theses (undergraduate, masters, or Ph.D.); and professionals doing research. Some sites are so important (e.g., Burgess Shale), that they need to be preserved and only collected under special circumstances.

All people involved need to be aware of the multiple utility of these fossil sites and respect them accordingly. Unfortunately governmental regulations (at least in the USA) and the actions of a few individuals are making life for the others difficult. Some sites are important and should only be collected with permits, but unfortunately most government agencies use archaeologists and vertebrate paleontologists to set the guidelines as to who, what, and where fossils may be collected. However, most invertebrate fossil sites are a very different resource than archaeological or vertebrate fossil sites. Whereas the latter resources are significantly limited (I have worked on both types), most paleontological sites are not limited, the more you dig, the more fossils can be found. Of course this can be abused, I have seen amateur collectors destroy a site in the Highland Range that contained very rare Cambrian soft body remains, but I have seen other collection sites where amateurs have exposed several layers making more material available for children, other amateurs, and professionals.

I don't want to imply that all government actions on fossil sites is wrong. There is another site in Nevada called the Oak Springs Trilobite Site that the Bureau of Land Management (BLM) has made as an educational stop for people to collect lower Cambrian trilobites. Unfortunately, they never bothered to mark where the trilobites are found and most of the paths are through alluvial fan deposits. But at least they set up the site!



Sincerely trilobitic,

Fred Sundberg  
Show Low, Arizona  
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Cover photo: *Arduennops michelsi* "Struve, 1970," Phacopinae, from the Wiltz Beds of Luxembourg, western Europe, middle Late Emsian, late Early Devonian. Internal mold of an incompletely enrolled carapace and detail of the cephalon and one thoracic segment. Mold almost completely covered with manifestations of the hypodermal membrane as thin silicatic layer forming a Voronoi pattern. Specimen whitened with MgO. Sagittal length of cephalon 16 mm. Specimen ESQ 138a is courtesy of the Musée national d'histoire naturelle de Luxembourg, Section Paléontologie. Photographs courtesy of M. Basse.

## RESEARCH REPORTS

**ARNAUD BIGNON, CICTERRA (Centro de Investigaciones en Ciencias de la Tierra): CONICET- Facultad Cs Exactas Físicas y Naturales, Universidad Nacional de Córdoba, Córdoba (X5016GCA), Córdoba, Argentina**  
**arnaudbignon@yahoo.fr**

My research is presently focused, with a group of colleagues, on the systematics and phylogeny of the trinucleids. This work began initially with an up-date of the subfamily Trinucleinae, but rapidly, appeared the evidence of such need at the familial and then superfamilial level. We performed a cladistics analysis: 1) to test its monophyly; 2) to check its ordinal affiliation; and 3) to have a preliminary global idea of the group evolution.

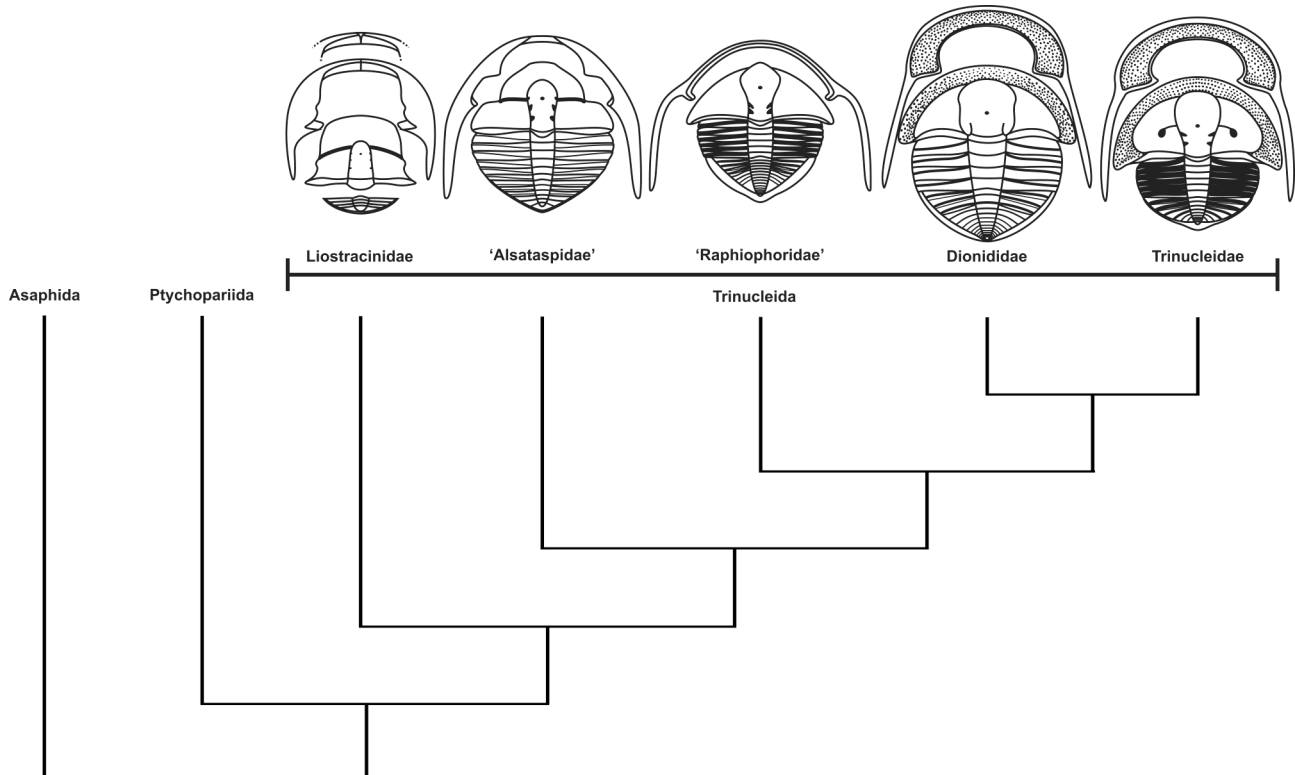
The monophyly is confirmed; however, the trinucleids appear more related with Ptychopariida than Asaphida, as presently accepted since the study of Fortey and Chatterton (1988). We had two options, considering trinucleids as a ptychopariid superfamily or erect-

ing it as a distinct order. We chose the second option because the Order Ptychopariida is considered as paraphyletic (Fortey, 1997) and was recently dismantled (Adrain, 2011). It brings more clarity to our understanding of trilobites' evolution to reassess the Order Trinucleida (Bignon et al. submitted). The tree topology (below) obtained suggests the Families Alsataspidae and Raphiophoridae as paraphyletic.

Two others publications are planned, one considering more precisely the evolution and organization of the basal families Liostracinidae, Alsataspidae and Raphiophoridae, another one focused on the families bearing a fringe, the Dionididae and Trinucleidae.

In conclusion, this work highlights the necessity of more investigations on trilobites' evolution at high taxonomical level. Moreover, ontogenetical characters should be submitted to a parsimony analysis as any others ones in order to identify analogies.

Bignon, A., Waisfeld, B. G., Vaccari, N. E. and Chatterton, B. D. E. submitted. Reassessment of the Order Trinucleida (Trilobita).





**EUAN CLARKSON**  
Edinburgh <[euana@ed.ac.uk](mailto:euana@ed.ac.uk)>

I am very happy that Trilobite Papers has been resurrected – thank you to all – and let us keep up the good work.

**NIGEL C HUGHES, Department of Earth Sciences, University of California - Riverside.** <[nigel.hughes@ucr.edu](mailto:nigel.hughes@ucr.edu)>

My work continues in two main areas. I remain fascinated by the Cambrian history of the equatorial peri-Gondwana region. Our fundable work on the Cambrian in the Himalaya is, I think, drawing to a close, but we have papers in press and in review on the Cambrian history of Pakistan, and particularly the relationships of the Salt Range, from whence *Redlichia noetlingi* and *Treptichnus pedum* were first described (among other interesting taxa). Much of our biostratigraphic work there is aimed at addressing some models for much more recent Himalayan history. I am pleased that our work has played a significant role in debates about switching movement on some of the major Himalayan faults. This year I published a detailed paper on the Parahio Formation, which represent Cambrian Stage 4 and Wuliuan. This paper's principal aim was to clarify some stratigraphic issues, primarily for colleagues based in India. I am a coleader (with Shanchi Peng among others) of IGCP668 on *Equatorial Gondwanan history and Early Palaeozoic evolutionary dynamics* and we just concluded a very successful first conference and field meeting in Thailand. Other work on trilobite development moves in parallel. I am delighted to have Tao Dai in the lab at present working on the development of Cambrian oryctocephalids. Jorge Esteve and I have an interesting collaboration on enrolment in *Aulacopleura koninckii* and I still have a final summary paper to write up on that animal. Jorge and I are working with David Kisailus in our UCR engineering college on enrolment, and our work on early Cambrian microstructure with Helje Parnaste

continues. Another project that I am greatly enjoying is working on enrolled proetids from the Carboniferous of Colorado. I have been struck by how different from the Cambrian the late Paleozoic trilobite world seems to have been. Shravya Srivastva visited the lab for 10 weeks on an SN Bose fellowship and moved things forward considerably on *Walcottaspis* and *Osceolia*. I have three excellent students in my lab at the moment: Shelly Wernette, Jin-bo Hou, and Ernesto Vargas-Parra. In addition to Tao, Helje, and Shravya's extended visits, Richard and Jackie Fortey were with us for several weeks in Feb/March, which was also great fun.

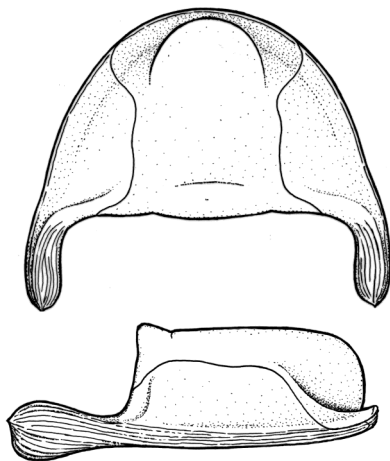
2017 and later papers (trilobites figure in most of them in some way or another)

- Hou J.-B., Hughes N.C., Yang J., Lan T., Zhang, X.-G and Dominguez C. 2017. Ontogeny of the articulated yiliangelline trilobite *Zhangshania typica* from the lower Cambrian (Series 2, Stage 3) of southern China. *Journal of Paleontology* 91(1):86-99. Doi: 10.1017/jpa.2016.118
- Hughes N.C., Hong P.S., Hou J.-B. and Fusco G. 2017. The development of the Silurian trilobite *Aulacopleura koninckii* reconstructed by applying inferred growth and segmentation dynamics: a case study in paleo-evo-devo. *Frontiers in Ecology and Evolution*, 5, article 37, <https://doi.org/10.3389/fevo.2017.00037>
- Hughes N.C. 2017. Biostratigraphical dating conundrums in the Cambrian and earlier stratigraphy of the Indian subcontinent. *The Palaeobotanist* 66:1-15.
- Tang Q., Hughes N.C., McKenzie N.R., Myrow P.M. and Xiao S.-H. 2017. Late Mesoproterozoic–early Neoproterozoic organic-walled microfossils from the Madhubani Group of the Ganga Valley, northern India. *Palaeontology* 60(6):869-891.
- Bergmann K.D., Finnegan S., Creel R., Eiler J.M., Hughes N.C., Popov L.E. and Fischer W.W. 2018. A paired apatite and calcite clumped isotope thermometry approach to estimating Cambro-Ordovician seawater temperatures and isotopic composition. *Geochimica and Cosmochimica Acta* 224:18-41.
- Collops C.L., McKenzie N.R., Stockli D.F., Hughes N.C., Singh B.P., Webb A.A.G., Myrow P.M., Planavsky N.J. and Horton, B.K. 2018. Zircon (U-Th)/He thermochronometric constraints on Himalayan thrust belt exhumation, bedrock weathering, and Cenozoic seawater chemistry. *Geochemistry, Geophysics, Geosystems*. 19: 257-271.
- Hughes N.C., Myrow P.M., Peng S.-C and Banerjee

- D.M. 2018. The Parahio Formation of the Tethyan Himalaya: the type section, thickness, lithostratigraphy and biostratigraphy of the best characterized Cambrian section in the Himalaya. *Journal of the Palaeontological Society of India* **63(1)**:1-18.
- Hou J.-B., Yang J., Zhang X.-G., Hughes N.C. and Lan T. in press. Trilobite-based biostratigraphy of the Xiaoshiba Lagerstätte. *Fossils and Strata*.
- Myrow P.M., Hughes N.C. and McKenzie, N.R. in press. Reconstructing the Himalayan margin prior to collision with Asia: Proterozoic and lower Palaeozoic geology and its implications for Cainozoic tectonics. In Treloar P.J. Searle M.P. (eds). *Himalayan Tectonics: an update. Geological Society of London Special Publication*.
- Hughes N.C., Myrow P.M., Ghazi S., McKenzie N.R. and DiPietro, J.A. in press. The Cambrian geology of the Salt Range of Pakistan: linking the Himalayan margin to the Indian craton. *Geological Society of America Bulletin*.
- Hughes N.C. in press. Evolving understanding of trilobite development: recapitulation to adaptationism. in Fusco G. *Perspectives on Evolutionary and Developmental Biology: Essays for Alessandro Minelli*. Padova University Press, pp. 103-114.

**PETER MÜLLER, Senckenberg  
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Reference to a currently published work on trilobites from the Mississippian of Germany.



*Spatulata (Spatulata) tilsleyi* Müller & G. Hahn, 2018, Upper Tournaisian, Germany. A typical representative of the subfamily Cystispiniinae Hahn & Hahn, 1982. – Müller & G. Hahn 2018: Text-fig. 115.

Müller, P. & Hahn, G. (2018): Die Trilobiten der Erdbach-Kalke von Erdbach (Hessen) und die der „Phillipsien-Bank“ im Raum Warstein (Nordrhein-Westfalen), sowie eine Revision der Cystispiniinae

(mittleres Mississippium). *Abhandlungen der Senckenberg Gesellschaft für Naturforschung* **574**: 1-237, 145 text-figs, 21 pls; Frankfurt am Main.

**JUAN JOSÉ RUSTÁN, CICTERRA  
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At present, I have a permanent position as researcher at National Research Council of Argentina (CONICET) and I teach Paleontology for Geology students at University of La Rioja (Argentina). My research concerns specially include systematic, phylogenetic, biostratigraphic and paleobiogeographic aspects of Devonian trilobites and other faunas in the context of Southwestern Gondwanan basins (the Malvinokaffric Realm).

Initially based on some Silurian and Devonian phacopids from this region (like *Paciphacops*, *Viaphacops* and *Echidnops*) we proposed that trilobites could have been burying in soft sediment for moulting, as an extreme defensive strategy (Rustán et al 2011). Later we observed this behavior in the calmoniids *Pennaia* and *Punillaspis* and interpreted it as a clearly polyphyletic character (Rustán et al, 2015). We linked this evolutionary trait with the paleoecological scenario of rising predation pressure during the so-called Mid Paleozoic Marine Revolution (Signor and Brett 1984), which (according Bambach, 1999) triggered when continents started to supply nutrients stored in soils by the vegetation, for the first time to the oceans during the Silurian. We are exploring some additional evidence which suggests that this character is even more frequent than we previously thought. If the infaunal moulting is indeed related to predation pressure, we can expect coeval acquisition of morphological (passive) defenses in prey, remarkably from other trilobites. So, the PhD student Enrique Randolfe is facing the dalmanitids in

order to test a phylogenetical pattern of acquisition of defensive spinosity by the middle Paleozoic in these morphologically conservative trilobites. Arnaud Bignon and I are the advisors of Quique and we are carrying out these works in a bigger framework. Together with Catherine Crônier and her French team, we are collaborating with our Argentine colleagues lead by Beatriz Waisfeld, in a major project (supported by our two countries), focused on diversity and disparity of trilobites in order to compare evolutionary dynamics of the group during the Great Ordovician Biodiversification Event and the Mid Paleozoic Marine Revolution.

## References

- Bambach, R.K. 1999. Energetics in the global marine fauna: a connection between terrestrial diversification and change in the marine biosphere. *Geobios* 32, 131–144.
- Rustán, J. J., Balseiro, D., Waisfeld, B., Foglia, R. D., and Vaccari, N. E. 2011. Infaunal molting in Trilobita and escalatory responses against predation. *Geology*, 39 (5), 495–498.
- Signor, P.W. III and Brett, C.E. 1984. The mid-Paleozoic precursor to the Mesozoic marine revolution. *Paleobiology* 10, 229–245.
- My recent contributions on trilobites include:
- Rustán, J. J., Vaccari, N. E., and Balseiro, D. 2015. Infaunal molting in Mid Paleozoic trilobites: new insights based on data from South America. *STRATA*, 1, 124–5.
- Rustán, J.J. 2016 Los trilobites devónicos de Precordillera Argentina: sistemática, filogenia, paleobiogeografía y bioestratigrafía. *Revista de la Facultad de Ciencias Exactas, Físicas y Naturales* 3(2): 133–143.
- Rustán, J.J. and Balseiro, D. 2016. The trilobite *Echidnops taphomimus* n. sp. from the Lower Devonian of Argentina: unusual eyes, biogeographic distribution and infaunal molting. *Journal of Paleontology*, 90, 6: 1100–1111.
- Rustán J.J., Waisfeld B.G. and Vaccari N. E. The homalonotid trilobite *Burmeisteria* Salter, 1865 in the Lower Devonian of Argentina: new data in the context of Southwestern Gondwana. *Journal of Paleontology* (under review).
- Randolfe E., Rustán J.J. and Bignon, A. The Silurian?-Devonian dalmanitid trilobite *Kasachstania* Maksimova: a taxonomic revision. (in preparation for submitting to *Acta Palaeontologica Polonica*).

**FERNANDA SERRA, (Centro de Investigaciones en Ciencias de la Tierra): CONICET-Facultad Cs Exactas Físicas y Naturales, Uni-**

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I recently started working on Upper Cambrian – Lower Ordovician trilobites from the Cordillera Oriental, northwestern Argentina. I am achieving a postdoctoral fellowship (CONICET) aiming to elucidate the relationship between patterns of taxonomic diversity and morphological disparity of trilobites at different spatial scales, to advance in the knowledge of the ecological processes and patterns underlying the significant changes in ecosystems that took place during the early stages of the Ordovician Radiation.

Together with Diego Balseiro and Beatriz Waisfeld we have undertaken a study to better understand the processes that control the diversification of Cambro–Ordovician trilobite communities from the Argentine Cordillera Oriental. We explored patterns of occupancy and diversity trajectories at the local and regional scales through seven intervals (Furongian, lower and upper Tr1, lower and upper Tr2, Tr3 and Fl2-3), and across an onshore-offshore profile. We have now a more detailed picture of the local-regional diversity patterns for the Cordillera Oriental that provide new insights of the ecological changes experienced during the Cambro-Ordovician, and reinforce previously described dynamics for these communities. This recent study was accepted for publication in *Palaeontology*.

At present, new studies that explore the morphological disparity of trilobites in terms of quantified morphology and morphological space, approached through the use of Geometric Morphometrics, are in progress in our research group (CICTERRA).

**M. FRANCO TORTELLO, División Paleozoología Invertebrados, Museo de La Plata, Paseo del Bosque s/n, 1900 La Plata, Argentina.**

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I continue working on latest Furongian-Tremadocian trilobites from the Argentinean Cordillera Oriental, as well as on Cambrian trilobites from the Precordillera, with a focus on systematics, biostratigraphy and paleobiogeography.

Tortello, M.F. 2018. Redescription of a Lotagnostus-Mendoparabolina faunule (Trilobita; late Furongian) from Quebrada San Isidro, Precordillera of Mendoza, Argentina. *PalZ* (Paläontologische Zeitschrift) 92: 373-386.

Tortello, F., Zeballo, F. and Monti, D. 2018. A late Furongian trilobite assemblage from the eastern Cordillera Oriental (Santa Rosita Formation; Jujuy, Argentina) and its biostratigraphic significance. *Revista del Museo Argentino de Ciencias Naturales* 20(2):271-282.

Carlorosi, J., Esteban, S.B. and Tortello, M.F. 2019. Early Ordovician conodonts from the Santa Rosita Formation at Pantipampa, Iruya area, northwestern Argentina. *Andean Geology* 46(1):168-182.

**N. EMILIO VACCARI, (Centro de Investigaciones en Ciencias de la Tierra): CONICET- Facultad Cs Exactas Físicas y Naturales, Universidad Nacional de Córdoba, Córdoba (X5016GCA), Office 11, 1rst. Floor, Córdoba, Argentina**  
<evaccari@unc.edu.ar>

I continue working on biostratigraphy and trilobite taxonomy of Furongian-Tremadocian from northwestern Argentina. In particular, I am by the moment devoted to the description of the Furongian trilobites of the Las Vicuñas Formation (Argentine Puna) that includes new and interesting Harpetidae. I am also working in the revision of a peculiar fauna from Sierra de Cajas (west of Cordillera Oriental) described by Benedetto in 1977 based on the type material and new collections from the same locality.

VACCARI, N. E.; B. G. WAISFELD; H.N. CANELO and L. SMITH, 2018. Trilobites from the Iscayachi Formation (Upper Cambrian–Lower Ordovician), Cordillera Oriental, South Bolivia. Biostratigraphic implications. In Suárez Riglos M.; Dalenz Farjat, A. and Pérez Leyton M (Editors) *Fósiles y Facies de Bolivia*; Capítulo 3: 36-58

MEROI ARCERITO, F.R., WAISFELD, B. G., VACCARI, N. E, MUÑOZ, D.F, 2018. High resolution trilobite biostratigraphy for the Early late Tremado-

cian (Tr2) interval (Early Ordovician) Santa Rosita formation, Argentine Cordillera Oriental. *Ameghiniana* 55. 531-553.

**Beatriz G. Waisfeld, Centro de (Centro de Investigaciones en Ciencias de la Tierra): CONICET- Facultad Cs Exactas Físicas y Naturales, Universidad Nacional de Córdoba, Córdoba (X5016GCA), Office 11, 1rst. Floor, Córdoba, Argentina**  
[bwaisfeld@unc.edu.ar](mailto:bwaisfeld@unc.edu.ar)

I am currently working on different aspects of Lower Paleozoic trilobites from west Argentina. Together with the trilobite team at the CICTERRA (Centro de Investigaciones en Ciencias de la Tierra, Córdoba, Argentina) several projects are carried out. One of them focuses on biodiversification of Tremadocian trilobites from the Northwest Argentine. Studies attempt to understand peculiar diversity patterns and ecological structure identified among trilobite-dominated communities in this interval. As well, along with Catherine Cronier we are leading a 3 years collaborative project funded by the Argentine and French governments oriented to explore large scale changes in marine ecosystems during the Lower and Middle Paleozoic (mainly Ordovician and Devonian) from the perspective of evolutionary and biodiversity trilobite dynamics. The CICTERRA team includes Arnaud Bignon, Diego Balseiro, Juan José Rustán, N. Emilio Vaccari, Fernanda Serra, Enrique Randolfe, and Diego Muñoz. The team from the University of Lille includes Claude Monet, Thomas Servais, and Axelle Zacai. Other projects dealing with taxonomy of trilobite faunas from the Argentine Precordillera, and Argentine and Bolivian Cordillera Oriental are slowly moving forward.

VACCARI, N. E.; B. G. WAISFELD; H.N. CANELO and L. SMITH, 2018. Trilobites from the Iscayachi Formation (Upper Cambrian–Lower Ordovician), Cordillera Oriental, South Bolivia. Biostratigraphic implications. In Suárez Riglos M.; Dalenz Farjat, A. and Pérez Leyton M (Editors) *Fósiles y Facies de Bolivia*; Capítulo 3: 36-58

MEROI ARCERITO, F.R., WAISFELD, B. G., VACCARI, N. E, MUÑOZ, D.F, 2018. High resolution trilobite biostratigraphy for the Early late Tremadocian (Tr2) interval (Early Ordovician) Santa Rosita formation, Argentine Cordillera Oriental. *Ameghiniana* 55. 531-553.



## FREE PUBLICATIONS

**David L. Bruton**  
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In a clean up at the Geological Museum here in Oslo, a number of copies of the titles listed below have turned up. I do not have the heart to throw all, but interested persons should contact me with a postal address and I will send by return, free of charge.

- Bruton, D.L. 1968: A revision of the Odontopleuridae (Trilobita) from the Palaeozoic of Bohemia. Skr. Norske Vitensk. Akad. i Oslo I. Mat. Naturv. Klasse Ny Serie No.25, 1-73, 11 pls.
- Owen, A.W. & Bruton, D.L. 1980: Late Caradoc-early Ashgill trilobites of the central Oslo Region, Norway. 62pp, 10 pls. Scandinavian Science Press, Klampenborg, Denmark.
- Bruton, D.L. 1981: The arthropod *Sidneyia inexpectans*, Middle Cambrian, Burgess Shale, British Columbia. Phil. Trans. Roy. Soc London B., 295, 619-656, 108 figs.
- Bruton, D.L. (ed.) 1984: Aspects of the Ordovician System. Palaeontological Contributions from the University of Oslo, No.295. Universitetsforlaget. ISBN 82-00-06319-4

## ANNOUNCEMENTS

### **Donation of Fossils** **Val Gunther**

Glade and I just donated 109 cases of fossils to the University of Kansas. It contained thousands of fossils collected from Utah Cambrian over the past 53 years, including **9,120** trilobites. Julien Kimmig, Ph.D. came and picked up the van load.

**North American Paleontological Convention**  
**Nigel Hughes. Department of Earth Sciences,**  
**University of California - Riverside.**  
<nigel.hughes@ucr.edu>

We have NAPC coming up - there will be plenty of trilobite opportunities. Multiple symposia could be relevant, but I draw particular attention to 5, 7, 13, 28 and 32. The last particularly con-

cerns amateurs.

General info about the conference is available on: <http://napc2019.ucr.edu>

## 11<sup>TH</sup> NORTH AMERICAN PALEONTOLOGICAL CONVENTION



JUNE 23 - 27, 2019 RIVERSIDE, CALIFORNIA

### **5. Arthropod evolution through deep time: a tribute to Richard Fortey**

Organizers: Javier Ortega-Hernández, Jorge Esteve, Joe Moysiuk, Alejandro Izquierdo López

Contact: [jortegahernandez@fas.harvard.edu](mailto:jortegahernandez@fas.harvard.edu)

Arthropods represent the most diverse and abundant animals that inhabit the biosphere, and have maintained this distinction since their origins during the Cambrian Explosion more than 500 million years ago. Arthropods have played a fundamental ecological role throughout the Phanerozoic, and their durable exoskeleton has left behind an impressive fossil record that allows scrutinizing the long evolutionary history of this group. The aim of this symposium is to bring together the international paleontological community and serve as a stage for sharing their latest research on any aspect of the evolution of arthropods that incorporates the fossil record. We encourage presentations that emphasize interdisciplinary approaches to the study of the arthropod fossil record, such as functional morphology, evo-devo and bioinformatics. The symposium will also commemorate the distinguished career of Richard A. Fortey, offer an opportunity to acknowledge his notable contributions in trilobite evolution and his passion for sharing paleobiology beyond strictly academic circles.

*Accompanying Poster Session*

### **7. Cambrian Konservat-Lagerstätten and the emergence of modern-style marine ecosystems**



Organizers: Rudy Lerosey-Aubril, Robert Gaines, Xingliang Zhang

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The diversification of animals in the Cambrian is a critical episode of the history of life, and represents a profound state change in the Earth system. Associated with the colonization of new habitats, this adaptive radiation has led to both a profound restructuring and a major increase in the complexity of marine ecosystems. In particular, the advent of motility and the diversification of feeding habits dramatically increased interactions between their constituents, resulting in a high level of interdependence – a key characteristic of modern marine communities. Konservat-Lagerstätten represent primary sources of palaeontological information for the Cambrian period and as such, are critical for testing hypotheses about the triggers and modalities of this adaptive radiation of early metazoans. This symposium will be dedicated to these exceptional deposits and the remarkable fossil assemblages they yield. It will aim to present and discuss the most recent advances on this topic, but also to identify novel approaches that might permit a more thorough exploitation of this invaluable source of data.

*Accompanying Poster Session*

### **8. Symposium in honor of the career of Michael A. Murphy**

Organizers: Kathleen Springer, Stanley Finney, Jonathan Matti

Contact: kspringer@usgs.gov

The Symposium to honor Michael A. Murphy brings together a diverse group of paleontologists, biostratigraphers, and geologists who will explore a broad range of topics that center around paleontology and whose careers were influenced at some point by Michael A. Murphy's diverse scientific contributions and especially his mentoring and friendship. The presentations will demonstrate the lasting legacy of Michael A. Murphy—colleague, mentor, and scientist, and friend to us all.

### **13. The end of Cambrian “boom and bust”**

### **and the onset of the Great Ordovician Biodiversity Event (GOBE): diversity patterns, paleoecology, and paleobiogeography - IGCP 653-668 combined symposium**

Organizers: Alycia Stigall, Sara Pruss, Rebecca Freeman, Shelly Wernette

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The Late Cambrian to Early Ordovician brought a transition between a “boom and bust” pattern of rapid short-term diversifications followed by dramatic collapses of diversity to the ‘Great Ordovician Biodiversification Event’ (GOBE), which established a more diverse, stable marine ecosystem. This series of diversifications completely modified marine food webs and, for the first time, established modern marine ecosystems. Timing of the Ordovician radiations varied among clades and paleocontinents and may have its roots in the Cambrian. The goal of this session is to bring together paleontologists with diverse background and expertise sets to present new research bearing on the initiating factors and timing of the GOBE, including the Cambrian events that led up to it, on a global and local scale.

*Accompanying Poster Session*

### **19. Paleozoic Extinctions: Environmental Call and Biotic Response**

Organizers: Diana Boyer, Phoebe Cohen

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During the Paleozoic, life changed dramatically through ecosystem expansion, increased biodiversity, and evolutionary adaptations. At the same time, the earth system moved towards a more oxygenated state, and experienced significant changes in climate. Overprinted on this time were numerous biocrises, including some of the largest extinction intervals in the Phanerozoic. These events, which range in magnitude and ecological impact, provide the opportunity to examine potential causes and consequences of mass extinctions. This symposium will explore the environmental conditions associated with these extinction events across a range of scales as well as the biotic response to these intervals utilizing a variety of methodologies including

combined fossil and geochemical approaches.

## **20. Stratigraphic Paleobiology**

**Organizers:** Steve Holland, Emilia Jarochowska, Mark Patzkowsky

Contact: stratum@uga.edu

Stratigraphic paleobiology is the application of a modern view of stratigraphy, specifically event- and sequence-stratigraphy, to an interpretation of the fossil record. Here, we highlight studies that use stratigraphic context to aid in the interpretation of biological history and processes, such as mass extinctions and their recovery, morphological evolution, ecological change, and large-scale evolutionary patterns.

## **26. Paleontological history of the Indian subcontinent**

**Organizers:** Devapriva Chattopadhyay and Steve Manchester

Contact: steven@flmnh.ufl.edu

The dynamic history of the Indian subcontinent provides one of our best models for examining the effects of insularity, tectonic collision of major land masses and associated climate change on biotic composition and biogeographic affinities. We will review the composition, paleoecology and biogeographic implications of floral and faunal communities from selected Paleozoic, Mesozoic, and Cenozoic strata in the region of present-day India and Pakistan.

## **28. Growth, development, and evolution in the fossil record**

**Organizer:** Melaine Hopkins

Contact: mhopkins@amnh.org

Growth and development are complex processes that vary dramatically across organisms, in being accretionary, episodic, determinant, and/or indeterminate. Organisms are also capable of plastic responses through development, including remodeling, regeneration, and life history modifications. Because of this and the fact that growth determines body size, developmental processes are important for understanding many ecological interactions. Further, developmental processes are important at both micro- and mac-

roevolutionary evolutionary scales. Genetic variation is subject to selection through phenotypic expression realized through development. Organisms may be constrained by ontogenetic variation in how they respond to selective pressure. Organisms are subject to selection throughout their lifespans, and juvenile traits may confer selective advantage or decrease extinction risk. Developmental processes themselves evolve. Thus knowledge of growth and development is critical to our understanding of evolution. This aim of this symposium is to bring together researchers working on a diverse array of organisms to cover topics ranging from methods for assessing growth and development in fossil organisms, modularity and integration, life history evolution, body size evolution, developmental constraints on evolution, the evolution of allometry, body plan evolution, and other areas of paleo-evodevo.

## **29. Environmental change and the evolution of form and function**

**Organizers:** Shaun Huang, Stewart Edie, Katie Collins

Contact: shan.huang@senckenberg.de

This symposium focuses on how morphological and functional diversity evolve in relation to environmental changes. We invite presentations demonstrating how environmental factors (e.g., predators, competitors, climate change, tectonic activity, etc.) are related to the evolution of form and function in a wide range of paleobiological systems, and further, what these findings can tell us about spatial and temporal variation in biodiversity (e.g., extinction selectivity, adaptive radiation, etc). We aim to highlight how the development of large fossil databases and rigorous analytical toolkits has improved the power of comparative studies—from addressing local patterns in single lineages to searching for general mechanisms of evolution. Our ultimate goal is to foster discussion on cross-system comparisons and syntheses that can illuminate fundamental principles underlying biodiversity dynamics.

*Poster Session*

### **30. New insights into functional morphology: Microstructures, Modeling, and Experimental approaches**

Organizers: Carlie Pietsch, Brendan Anderson, Kathleen Ritterbush, Nick Hebdon

Contact: carlie.pietsch@sjsu.edu

Many of the most interesting questions of paleobiology involve features of organisms which either have no modern analog or where potential functions are ambiguous. As function and behavior cannot be observed directly in extinct organisms (and may be difficult to observe in living organisms as well), both vertebrate and invertebrate paleobiologists employ a wide variety of techniques to determine the functional limits imposed on animals by their morphology and physiology. Emerging technologies allow observations of fossils and their reconstructed components in unprecedented detail and flexibility. These insights into the basic biology of organisms inform our understanding of soft-tissue dynamics, paleoecology, behavior, and macroevolutionary trends. This session welcomes presentations ranging from skeletal microstructure to macro-scale analyses of organisms important in the fossil record.

### **31. Paleontology on Public Lands: Research, Outreach and Resource Management**

Organizers: Kathleen Springer, Vincent Santucci

Contact: kspringer@usgs.gov

This symposium, kicked off by keynote speaker Dr. Kirk Johnson, Director of the National Museum of Natural History will be followed by individual thematic sessions focusing on paleontology research on public lands, public outreach and education, as well as management and protection strategies for paleontological resources. At the end of the day, a multi-agency panel (NPS, BLM, USFS, USGS and Smithsonian) will field questions and foster discussion

### **32. Two to tango: amateur-professional interactions in advancing paleontological knowledge**

Organizers: Jack Kallmeyer, David Meyer

Contact: paleojack@fuse.net

The symposium will feature examples of successful collaboration between amateur/avocational and professional paleontologists. The objective is to promote such activity by illustrating proven methodology for those who have not yet realized the benefit of these collaborative efforts. We seek contributions from both amateur/avocational and professional paleontologists who have collaborated successfully on projects with emphasis on how this relationship has benefitted the science of paleontology overall. The thrust of the symposium is to emphasize the methods and ultimate benefits rather than the results or findings of the efforts. Collaborative efforts could include field work, research assistance, or any other effort wherein the amateur contribution was invaluable to the completion of the project.

*Poster Session*

### **DID YOU KNOW?**

In 1886, Charles Doolittle Walcott considered the *Olenellus* Zone as Middle Cambrian. It was not until 1890 that he considered the zone representing the Lower Cambrian.

### **Poulsen and the Postage Stamp Pictures**

**John S. Peel, Dept. of Earth Sciences, Uppsala University, Villavägen 16, 75236, Uppsala, SWEDEN**



Christian Poulsen, 1896-1975, Professor in Paleontology, Geological Museum, Copenhagen

In his appraisal of the work of Charles E. Resser, Fred Sundberg (2007) noted Resser's tendency to produce monographs with minute illustrations....postage stamp-sized figures. Resser (1938) on the fauna from Pend Oreille is a striking example. Fred (2007) mentioned that Christian Poulsen (1927) followed the same course in his classic monograph on Greenland Cambro-Ordovician faunas which caused me to remember when I first came across his work.

Christian Poulsen died shortly after I moved to Copenhagen as newly doctored geologist with the Geological Survey of Greenland in June 1973. I met him a couple of times and we discussed his last Greenland paper ....I even reviewed it for him. It was the last in a series of papers which he started to publish on Silurian fossils from North Greenland in 1939 and the early 1940's which was abandoned due to a bitter conflict with the expedition leader and collector Lauge Koch (who collected the material for the 1927 paper). When I appeared at the Greenland Survey (he was retired from a professorship in Copenhagen University) with my still fresh Ph.D on Silurian gastropods, Christian Poulsen dug out his 30 year old manuscript on the gastropods of the Offley Island Formation and published it (1974).....without taking any account of my comments, I might add.

Shortly after his death, by chance I noticed in the trash from the Geological Museum that the original plates from the 1927 paper were thrown out. Unlike the published postage stamps, these were prepared on A3 sheets of card, at 200% linear measurement of the publication size. The prints were excellent, made on matt (not glossy) paper so that he could easily retouch them in ordinary pencil....which he admitted to doing, and did well. With close inspection it is easy to see his efforts. The outlines of his *Kochiella* specimens on pl. XV are clearly "strengthened" with a pencil line. The plates were then obviously reduced during the publication process. I kept them until 1992 when I moved to Uppsala but was then obliged to discard them in the gen-

eral down-sizing of all my worldly goods! But I made frequent use of them in the years in between while sorting out my own Greenland collections, and I currently deeply regret throwing them out as I try to decipher those Cape Kent and Cape Wood Formation trilobites. His son Valdemar Poulsen (1964) never re-figured any of the material. The types are in good order and safe, in off-site storage at the moment, as National History Museum of Denmark as it is now called undergoes a total re-organisation.

Poulsen's (1927) paper appeared in 2 versions, although the texts are identical.

The official version is the Meddelelser on Grønland vol. 70, part 2, 1927, which appeared in the usual pale blue covers of the series at that time....I am not sure of the exact date of release in terms of days and months.

However, a version in grey covers was printed and in circulation, and available, as his Doctor of Science disputation (not Ph.D, but something significantly higher; Ph.D did not exist in Danish University circles at that time). This carries the line "to be printed as "Meddelser on Grønland" vol. LXX No. 2 (pages 233-343)" on both the title page and the card cover. It was usual for extra copies to be printed to order prior to the official journal publication for use as the thesis.

The thesis was accepted for presentation on 24th Feb. 1927 and the public defence/presentation took place on Thursday 9th of June 1927 at 2 pm in Auditorium A of the University Annex (Studiegaarden) in Copenhagen. It was formally accepted for the degree by the University on 27th September 1927.

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## FIELD NOTES

### Cambrian trilobites in Sonora, Mexico: 78 years of research

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The discovery of Cambrian rocks in Mexico dates back to 1941 in the area of Caborca, north-western Sonora. Geologists Isauro Gómez and Lorenzo Torres Izábal conducted an exploration of northern Sonora for Petróleos Mexicanos and noticed the existence of exceptionally well exposed Cambrian rocks in the Cerro Los Arrojitos, finding and collecting the first known trilobites in Mexico. By then, the existence of the Cambrian in the country was questioned; however, the collected specimens were identified as characteristic of the middle Cambrian by Alexander Stoyanow in 1942, Professor of Paleontology at the University of Arizona and to whom the first scientific finding of Cambrian strata in Mexico is assigned.

The 1940’s decade became an important epoch for the Cambrian research in Mexico. People from The Smithsonian Institution of Washington D.C. were interested in Cambrian rocks, study-

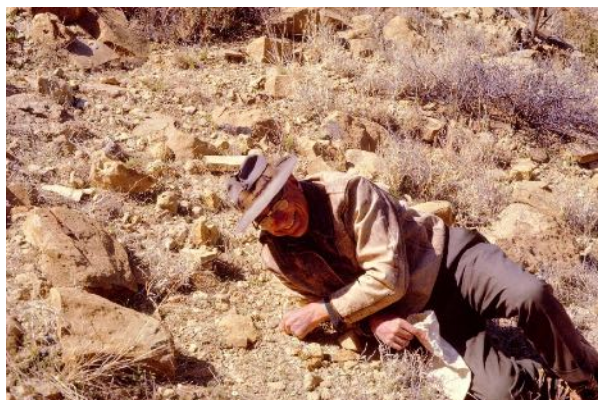


Figure 1. Arthur Cooper in the field in some place of USA. Taken from Smithsonian Institution Archives online.

ing different North America cordilleras. In effect, the collaboration of Smithsonian Institution and the Instituto de Geología (UNAM) in Mexico, represented by Arthur Cooper (Figure 1) and Alberto Arellano with the purpose to study the the Cambrian and other Paleozoic deposits in Sonora, are a now days a mandatory reference.

In 1946, Arthur Cooper and Alberto Arellano collected fossils at the top of Cerro Prieto, south of Caborca and carried out the first formal stratigraphic studies within the area, reporting the presence of *Girvanella* and *Olenellus*. The material was obtained mostly from limestone and some shale specimens. In the following years, the material has become an object of study in the region.

In 1948, Christina Lochman (Figure 2) provided an extraordinary contribution to the knowledge of the Cambrian in Mexico. She identified, described and named seven new genera and species of trilobites from the early and middle Cambrian, named *Sombrerella mexicana*, *Mexicaspis stenopyge*, *Mexicella mexicana*, *Provedoria starquistae*, *Arellanella caborcana*, *Caborcella arrojensis* and *Kistocare corbini*. This publication emphasizes the importance of the facies that determine the trilobites of the Cambrian in the Caborca area. The described species indicate complete details of the stratigraphic relationships of the different faunas and the generic composition of several faunal assemblages, used



Figure 2. Christina Lochman in 1957. Taken from *New Mexico Geology* (<https://geoinfo.nmt.edu/publications/periodicals/nmg/28/n4/lochman.pdf>)

to recognize biozones, used at that time, such as *Obolella*, *Olenellus*, and *Antagmus-Onchocephalus* of the lower Cambrian. As well as the *Albertella* and *Glossopleura-Kootenia* biozones corresponding to the middle Cambrian.

Later in 1952, Arthur Cooper and collaborators made a detailed stratigraphic and paleontological study, establishing the following units of the lower Cambrian, in chronostratigraphic order: Puerto Blanco, Proveedora, Buelna and Cerro Prieto formations, the last one of uncertain age. For the middle Cambrian: Arrojos and Tren formations. Christina Lochman, identified most of the trilobites, citing more than 20 new species. The trilobites of the Puerto Blanco Formation are represented by *Olenellus* sp. and the new species proposed by Lochman: *Wanneria mexicana*, *Wanneria mexicana prima*, *Laudonia mexicana* (syn. *Lochmanolenellus primus* Lieberman 1998, 1999). Arthur Cooper and collaborators identified fragments of olenellids in the Proveedora Formation assigning them to *Wanneria mexicana*. In the Buelna Formation the trilobites *Fritzolenellus truemani* Walcott (syn. *Olenellus fremonti*), *Antagmus buttsi* Resser, and new species by Lochman were recognized, such as *Paedeumias puertoblancoensis*

(syn. *Olenellus puertoblancoensis* Lieberman, 1998), *Wanneria walcottana buelnaensis*, *Bonnina sonora*, *Antagmus solitarius*, *Onchocephalus buelnaensis*, *Onchocephalus mexicanus*. The Cerro Prieto Formation did not provided trilobites, whereas the Arrojos Formation contains an abundant trilobite fauna, such as: *Alokistocare althea* Walcott, *Kistocare tontoensis* Resser, *Kootenia exilaxata* Deiss, *Athabaskia bela* Walcott, *Ptychoparia clusia* Walcott, *Zacanthoides holopygus* Resser, *Amecephalus arrojosensis* Lochman, and the new species identified by Lochman: *Alokistocare modestum*, *Alokistocare mexicana*, *Kochaspis cooperi*, *Ptarmigania (Ptarmiganoides) bispinosa*, *Sonoraspis* sp., *Sonoraspis torresi*, *Sonoraspis gomezi* Stoyanow (syn. *Glossopleura* sp., *Glossopleura lioness*), *Albertella supplier*, *Albertella* aff. *A. supplier*, *Mexicapsis difuntoensis*, *Arellanella sonora*, *Inglefieldia imperfecta*, *Pachyaspis deborra*, and *Pachyaspis isabella*, as well as the species already described by Lochman in 1948. The trilobites of the Tren Formation are represented by *Athabaskia minor* Resser, *Inglefieldia* sp. and *Parehmania* sp.

Arthur Cooper, Alberto Arellano, and Christina Lochman participate in the 1st part of publication *Paleontology and Stratigraphy of the Cambrian of Caborca*, Spanish Edition, published as a complement of the XX International Geological Congress in 1956, celebrated in Mexico. In that publication, they described the Cambrian localities of Caborca, mentioning the exposed formations, and the systematic description of the different paleontological groups of the lower Cambrian and middle Cambrian, such as: cyanobacteria, archaeocyathids, brachiopods, hyolithids, cancelloriids, cephalopods, gastropods and trilobites. This publication presents the original collection of trilobites of the Cambrian of Sonora, initially studied by Alexander Stoyanow, and the fossils identified by Christina Lochman.

In 1975, William Fritz (Figure 3) also evaluated the stratigraphy of Caborca based on trilobites



Figure 3. William Fritz in 1966 in a GSC expedition. Taken from (<https://burgess-shale.rom.on.ca/en/history/discoveries/04-gsc.php>)

assigned The Buelna and Cerro Prieto formations to the *Bonnina-Olenellus* Zone and determined that the transition to the middle Cambrian occurs near the base of the Arrojos Formation. The correlations of Caborca rocks with similar rocks in the western United States were made by Lochman 1956, Palmer and Halley 1979, and Stewart 1982. The Cambrian strata of Caborca were compared to the Cambrian strata in Argentina by Baldis and Bordonaro (1981).

In 1984, Stewart and collaborators published a report where they provided new information of Caborca. They made an inventory of fossils and studied the paleocurrents, in addition, they made correlations with rocks of the western United States of America. The stratigraphy described in



Figure 4. Carlos González León. Taken from (<http://www.erno.geologia.unam.mx/comunidad-igl/carlos-manuel-gonzalez-leon>).

this report is mainly based on rocks from the Cerro Rajón area, which contains the most complete upper Proterozoic and the lower Cambrian strata of the area. As a result, 14 formations were identified and considered as part of what was formerly known as cordilleran miogeoclinal. In the La Ciénega Formation, the aforementioned authors recognized pre-trilobite faunas and the occurrence of trace fossils of trilobites such as *Rusophycus*, inferring the Pre-*Fallotaspis* Zone. The Puerto Blanco Formation contains abundant trilobites that were identified by Christina Lochman and Allison Palmer, being tentatively considered as part of the *Fallotaspis* Zone. In this unit, the authors observed a great variety of facies change.

The Cambrian also crops out in the Sierra del Tule area in Cananea, in northeastern Sonora. It was studied by González León (Figure 4) in 1986, reporting and describing for the first time the Abrigo Formation in the area. The presence of calcareous algae, and trilobites in a sequence of sedimentary rocks of the middle and upper Cambrian (Dresbachian) are lithologically correlated with the Bolsa Quartzite and the Abrigo Formation of Arizona. Allison Palmer collaborated with the identification of the species *Arapahoia* sp., *Cedaria* sp., *Coosella* sp., *Coosia* sp., *Llanoaspis* sp. and *Tricrepicephalus* sp.

In 1987, McMenamin (Figure 5) identified the species *Fallotaspis*? sp. as well as the new species *Nevadia ovalis* and *Avefallotaspis*? *orbis* (syn. *Judomia orbis*) from the lower Cambrian in the region of Caborca. The trilobites that are discussed in that report are important to correlate the Puerto Blanco Formation with other North American units.

The Cambrian rocks of Arivechi, east of Sonora, were studied by Almazán-Vázquez (Figure 6) in 1989. He named La Sata, El Mogallón, La Huerta and Milpillas formations. The biostratigraphic information of these units is not precise and part of the biotic content has been reas-



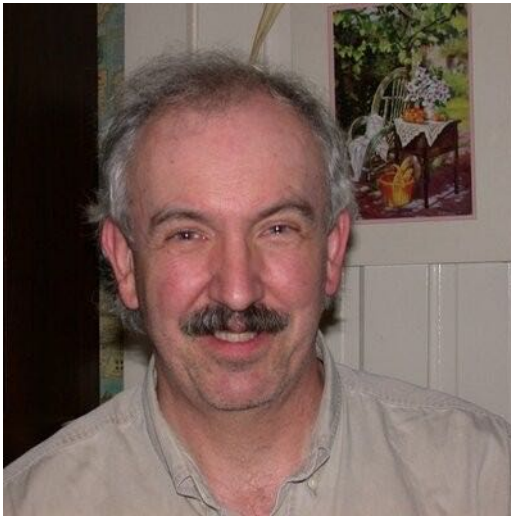


Figure 5. Mark McMenamin. Taken from (<https://twitter.com/mcmaverick7>).

signed to different taxa. La Sata Formation contains the species *Amecephalus* sp. and *Fieldaspis?* sp., indicating the middle Cambrian and possible an unknown previous Pre-*Glossopleura* Zone. El Mogallón Formation yielded the species *Bathyriscus* sp., *Ptychagnostus atavus*, *Ptychagnostus michaeli*, *Hypagnostus parvifrons*, *Peronopsis fallax*, *Peronopsis* sp., *Olenoides* sp. cf. *O. marjumensis*, *Modocia typicalis?*, *Modocia* sp., *Utaspis?* sp., suggesting

that the rocks belong to the middle part of the middle Cambrian. La Huerta Formation provided indeterminate ptychopariid trilobites, representing the upper part of the middle Cambrian, although the taxa did not show a precise age. The Milpillas Formation is represented by the species *Aphelotoxon* sp., *Elviniella* sp., *Homagnostus* sp., *Pseudoagnostus* sp., *Pterocephalia?* sp. and indeterminate ptychopariids, placing these rocks in the middle part of the upper Cambrian, indicating the *Dunderbergia* or *Elvinia* Zone.

In the same year (1989), Cirett and Aguilar discovered the Cambrian rocks of the San José de Gracia area, central Sonora, describing the stratigraphy of the rocks and identifying the Proveedora, Buelna and Cerro Prieto formations, that were correlated with those of the Caborca area.

In 1996, Vega-Granillo described the geology and made a structural analysis of the Sierra Agua Verde, Mazatán, central Sonora. In this area, a sequence of sedimentary rocks, mainly



Figure 6. Geologic expedition to San José de Gracia in 2006 (left to the right: Rogelio Monreal, Rene Fernandez and Cecilia Santillana behind, Daniel Rivera (at the back), Tobias Schwennicke, Francisco Cuen, Emílio Almazán-Vázquez and Fernanda Enríquez). Photo courtesy of Francisco Cuen.





Figure 7. Frederick Sundberg, Francisco Cuen and Guadalupe Espinoza, Universidad de Sonora, 2013 (Left to the right). Photo courtesy of Francisco Cuen.

limestone interbedded with detrital rocks are exposed. This unit contains *Tonkinella valida*, *Peronopsis fallax depressa* (Syn. *Quadragnostus depressa*), *Tomagnostus* sp. and *Syspacephalus* sp. (syn. *Ptychoparella* sp.), indicating the *Ehmaniella* Zone. Years later, those rocks were assigned to the *Altiocculus* Subzone, due to the presence of *Tonkinella valida*.

After the discovery of the Cambrian rocks of San José de Gracia, several scientists focused their research on the stratigraphy and paleontology of that area. Indeed, these rocks contain a great abundance of fossils, highlighting brachiopods and trilobites.

In 2002, Almazán-Vázquez carried out the first paleontological studies of the Cambrian rocks, as shown by some short summaries published in memoirs. The author mentions the presence of an abundant early and middle Cambrian biota and dividing the sedimentary sequence of El Chihuarruita Hill into seven members (A-G). In that year, Stewart and other authors collected fossils of *Oryctocara* sp., *Peronopsis* sp., *Peronopsis bonnerensis* (syn *Pentagnostus* (*Meragnostus*) *bonnerensis*), *Peronopsis brighamensis*, *Oryctocephalus* sp., *Pagetia* sp. and *Ehmaniella?* sp., among others. Later in 2004, Buitrón and other authors documented the presence of trilobites *Bristolia* sp. cf. *B. bristo-*

*lensis* from the lower Cambrian and *Peronopsis* sp. cf. *P. bonnerensis* from the middle Cambrian.

Since 2009, Cuen (Figure 7) and other authors have continued geological studies in the San José de Gracia area with an emphasis on stratigraphy and paleontology. They established the rocks of San José de Gracia as reference sections to the Cambrian units of Caborca.

The authors collected specimens of ichnofossils, oncolytic algae, agmats, cancelloriids, poriferans, brachiopods, mollusks, echinoderms, and trilobites, obtaining information to unravel the paleoecology of the deposits, and conducting a re-evaluation of the materials. They identified the trilobites *Bristolia* sp. cf. *B. bristolensis* and *Olenellus* sp. of the lower Cambrian. Based on the above, the lower Cambrian rocks are assigned to the *Bristolia mohavensis*-*Bristolia insolens* zones. For the middle Cambrian they collected *Peronopsis bonnerensis* (syn *Pentagnostus* (*Meragnostus*) *bonnerensis*), *Peronopsis* sp., *Pagetia resseri*, *Bathyriscus* sp., *Elrathina antiqua* (syn *Ptychoparella* (*Elrathina*) *antiqua*), *Ogygopsis typicalis*, *Oryctocephalus* sp. and *Oryctocephalites walcotti*, identifying the *Mexicella mexicana* Zone, *Albertella highlandensis* Subzone.

In 2016, Cuen and other authors described the Cambrian stratigraphy of the San José de Gracia area, constituted by four formations: Proveedora, Buelna, Cerro Prieto, and a new formal stratigraphic unit named El Gavilán Formation. In that work, the presence of *Amecephalus arrojosensis* is reported for the first time at the base of the Cerro Prieto Formation, which would be an indicator of the middle Cambrian. El Gavilán Formation contains abundant inarticulate and articulated brachiopods, sponge spicules, chancelloriids, hyolithids, trilobites, among others. Previously, the rocks of this unit had been included as part of the Cambrian rocks of Caborca; however, this new formation reflects lithological differences with the Arroyos Formation of the Caborca area, as well as the presence of agnostid trilobites of middle Cambrian age. It is considered that these rocks were deposited on an outer shelf environment.

In 2018, Cuen and collaborators (Figure 8) performed a biostratigraphic analysis based on the

information available from the Cambrian rocks of the Sonora state. Trilobite faunas have been divided into four regions according to their geographical position: northwest region (Caborca), north region (Cananea), central region (San José de Gracia and Mazatán) and east region (Arivechi). The stratigraphy, biota and biostratigraphic considerations for each region are described, being the first time that a detailed biostratigraphic correlation of the rocks of the Cambrian of Sonora is made. Also, in this study, the new Cambrian division proposed by the International Subcommittee on Cambrian Stratigraphy is implemented, assigning chronostratigraphic positions to the Cambrian strata of Sonora. The biostratigraphic zones were established according to Webster (2011) and Webster and Bohach (2014).

The Cambrian outcrops of Sonora have a significant value for the stratigraphy of Mexico, since the Cambrian is exposed only in Sonora. Cambrian rocks contain an abundant fossil fauna



Figure 8. Francisco Cuen, Alfredo Ochoa, Blanca Buitrón and Fredereick Sundberg in a field expedition in San José de Gracia, Sonora, 2018 (left to the right). Photo courtesy Francisco Cuen. that

probes a close relationship with the North American Craton. The recently published works demonstrate the interest in continuing with the paleontological legacy of these 78 years of research of the Cambrian trilobites in Mexico. The close collaboration between trilobite specialists, such as Frederick Sundberg, has allowed the discovery and study of new locations. To date, an approximate of 90 species of Cambrian trilobites have been documented for the Cambrian of Sonora. In the same way, the establishment of biozones for the different localities leads to biostratigraphic problems due to the inaccuracy of the stratigraphic position of some specimens collected in the last century. The continuous changes in the establishment of the Cambrian ages will allow for more precise studies.

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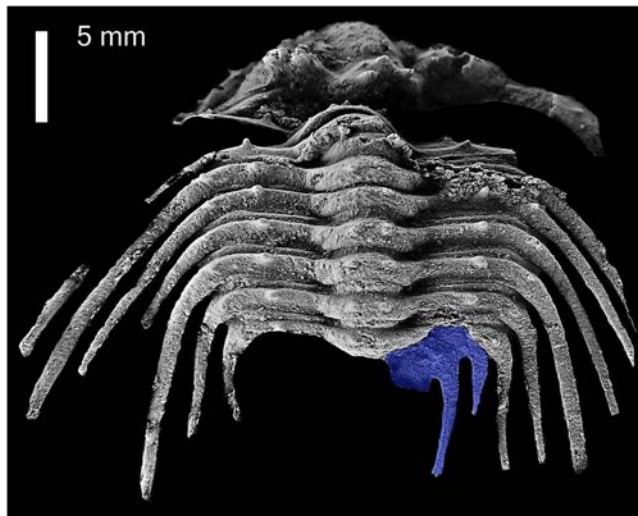
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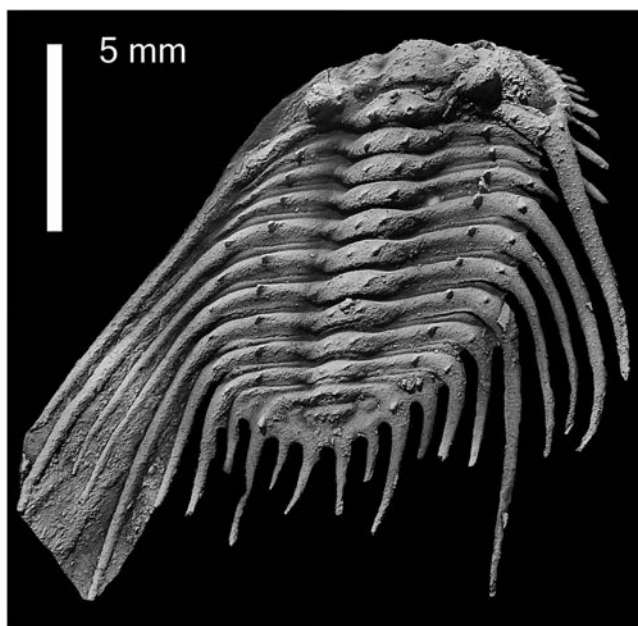
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### Martin Basse & Peter Müller

We refigure herein a cast of the holotype (external mold) of this species showing details of the dislocated pygidium, and a cast of the external mold of a recently found articulated specimen of the same species being described as hypotype later.



Cast of holotype of *Leonaspis bassei* Alberti. Blueish area indicating preserved parts of the pygidium. Lahn Syncline, Rhenish Massif, Germany. Rupbach Shale,



Cast of external mold of future hypotype of the same species from the same bed as the holotype. (Photograph by P. Müller.)

## THE IMPORTANCE OF THE MARBLE MOUNTAINS

### Fred Sundberg

[The following article was written to fulfill a request for me by Nigel Hughes to write about the Marble Mountains for government agencies trying to decide how to regulate the Marble Mountain collecting.]

I cannot think of a single location in the United States that is more important for the training of students and enjoyment of amateurs than the **Marble Mountains**, California. This location has been the most influential fossil locality in developing my research interest and professional career. I am a paleontologist that began as an amateur. I am internationally known for my work on trilobites. I have several publications on Cambrian trilobite biostratigraphy, taxonomy, and evolution and Cambrian stratigraphy, trace fossils, international correlations, depositional environments and paleoecology. My Cambrian research has involved many areas, including California, Nevada, Utah, Arizona, Washington, Idaho, Tennessee, Virginia, and China. All of this because I was allowed to collect trilobites from the Marble Mountains, **unrestricted**.

### Fossil Collecting by Amateurs:

My dad took me out to the Marble Mountains when I was in the 6<sup>th</sup> grade, and I was hooked on trilobites! Over the years, I made several trips to the Marbles with my family (Dad, Mom, Brothers), with my best friend in high school, the Southern California Paleontological Society, College classes, with my own family, and with friends. This place had a permanent impact on me and the development of my research programs that has generated several professional publications on the Cambrian.

To deprive amateurs access to the Marble Mountains would be depriving future scientists a potential jumping off point to a career in science (not just paleontology or geology). In addition, many people have donated valuable specimens





A young teenager Fred Sundberg (ca 1970s) collecting fossils at the Marble Mountains

from the Marbles to museums and other institutions. I myself donated my entire collections to California State University at Fullerton and several people from the Southern California Paleontological Society have also donated specimens. So when I say amateurs, I am including everybody from young to old.

### Collecting and Research Permits:

I am a very strong supporter of **not** requiring collecting or research permits for any location in the Marble Mountains, especially south of US 66. **Exceptions** would include commercial collecting (which I would ban entirely) and the use of heavy equipment (e.g., jackhammers, backhoes) for scientific purposes. This area of the Marble Mountains is really a field classroom for all ages and levels of education. Two examples: 1) in a short notice trip in 1976 for Derek Briggs (a well respected paleontologist, then at the University of Cambridge, now at Yale University), I was asked to take him out to the Marble Mountains where he could collect and see the famous Cambrian locality and 2) during one of my visits to the Marble Mountains in the 1990s, I found an unnamed echinoderm that was donated to Dr. James Sprinkle (the University of Texas at Austin).

If permits are to be required for any research and collecting, then the permit process needs to be significantly modified. If the permitting process is anything that I filled out for the BLM to

do collecting in Nevada, then it is not valid. Permit policies have been mostly set by archaeologists and perhaps a few vertebrate paleontologists. Archaeology resources are truly limited, and their approach of collecting, documenting, deposition in a research facility, and at least a partial preservation of the site are fully justified. I worked in the cultural resource business, where I did archaeology, geoarchaeology, history and paleontology. However, invertebrate and some vertebrate sites are not the same as archaeological sites. Most sites, such as the Marble Mountains, have relatively unlimited paleontological resources. The more you dig, the more you find and the more exposure you have for further collecting. I know of only one formation that has been depleted of its paleontological resources, and that is the Miocene Oso Sand of Southern California. The only reason this formation no longer produces abundant fossils is due to construction activities (housing) in Orange County.

In addition, it is ridiculous to collect and number every specimen discovered during a paleontological excavation. First reason, many fossils are fragmented and cannot be identified and thus useless. Second, there is no museum or research center that will take all of the specimens regardless of preservation and completeness (yes the BLM permit required that ALL specimens discovered must be cataloged and deposited in a museum/university). Third, some specimens are covered with calcite and dirt, which prevents their discovery until the material becomes weathered. Fourth, trilobites at the Marble Mountains must be found by splitting hard shale and some layers you cannot split until they weather. Yes, some valuable specimen might be left behind in talus piles—but both professionals and amateurs look through these piles.

### Geologic Mapping by Students:

The Marble Mountains (just south of US 66) contains a diverse geology suitable for mapping by beginning to advance undergraduate students. It is so important for students, that as far as I

know, there has been no published detailed map of the area. Having mapped this area, I know the geologic diversity. For the beginning student, they can put their hands directly on rock unit contacts and faults, follow contacts across mountains, trace faults, easily recognize different formations, trace the Jurassic dikes, observe different types of unconformities and contacts, use topographic maps or aerial photographs for mapping, and take abundant strikes and dips of rock layers and faults. For the more advance students, they can document gravity slides, drag folds, anticlines, synclines, determine types of faults. For the more challenging mapping, there are metamorphic rocks exposed in small outcrops on the western side of the range and trace contacts and faults in washes where the area is mostly covered by alluvium on the eastern side of the range. In addition, there is a small adit (about 50 ft long) where a Jurassic dike intruded the Chambless Limestone with a few copper minerals still visible.

During my years at the Marble Mountains, I have seen the area completely empty of classes to having over 50 people from different schools mapping and observing the geology. Schools that I have seen in the area mapping include California State University at Fullerton, San Diego State University, University of Nevada Las Vegas, and California Institute of Technology. I am sure there are several other schools that use this area for teaching as well.

## KEEPING FOSSIL SITES OPEN TO COLLECTORS

by **Don Bissett; Dry Dredgers Fossil Club (Cincinnati, Ohio, USA), Norton Shores, Michigan, USA;**  
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One of the challenges faced by many collectors, both amateur and professional, is access to fossil sites. These localities are rapidly disappearing due to development, legislation, and liability

concerns. Yet field trips and collecting are critically important to the study of fossils and stratigraphy, the discovery of new species, extinction, and perhaps even more importantly to generating interest in science in children and young adults (1-3). After all, the next generation of scientists will come from today's youngsters. Thus, it is critically important to keep fossil collecting localities open to the public to provide opportunities for budding scientists to become inspired by science.

For me personally, it was a geology class field trip in the 8<sup>th</sup> grade that sparked my interest in the sciences. From that point onward, I knew that science was my calling. An undergraduate degree in chemistry was followed by a graduate degree in biochemistry. Now, after a 40-year career in industrial research (and collecting trilobites as an amateur), I still look back to that 1962 field trip as the point in time when I became a scientist. Not surprisingly, I've heard similar stories from several colleagues.

Since field trips are so important to recruiting people to the sciences (1-3), I'll present three examples of how collecting sites were saved from the fate of the trilobites we collect: extinction.

**Example 1.** The Penn Dixie Fossil Park & Nature Reserve (*aka* Penn Dixie Site) in Hamburg, New York devotes its efforts to science education ([penndixie.org](http://penndixie.org)). That's quite a leap forward, considering the shady history of the property where the site is located.

For many years, the property had been an abandoned quarry. It was a place where teens went to party, and gun enthusiasts blasted glass bottles with shotguns. Locals used it as a dumping ground for literally tons of garbage. In the eyes of many, it was a public nuisance.

But to amateur collectors, who dug the shale and found Devonian trilobites (see Figure), the site was a gold mine. Because of that, a handful of

people wanted to preserve the property as a park. Yet from the start, it was an uphill battle for the Penn Dixie team. In the early 1990s, local leaders and the public were not convinced that buying the site had merit (for educational or scientific value, or for attracting tourism dollars). Competing proposals for use of the land included a waste transfer station and a chemical waste storage area. However, the Penn Dixie team was persistent, spending months campaigning to get citizens and the town council on board. They succeeded, and in 1995 the Hamburg Natural History Society purchased the property. They fenced it, cleaned it up with the help of countless volunteers, and converted it into a fossil and wildlife park. Their mission: to promote hands-on study of natural science.

For its more than two decades of existence, the Penn Dixie site has focused heavily on leading field trips for thousands of children every year.

The kids are brought in by the busload from local schools and summer camps to learn about fossils and geology from the Park's staff, to observe nature, and to collect and identify specimens (e.g., corals, brachiopods, trilobites) that erode out of the Devonian shale. Adults, families, geology classes, and professional paleontologists are also welcome at the site. For many years, though, digging for fossils was not permitted.

A creative solution to the problem was proposed by an amateur (from the Dry Dredgers). He proposed that Penn Dixie start a program where volunteer collecting experts (e.g., from the Dry Dredgers) would demonstrate to other amateurs how to dig and split the shale to find the site's trilobites. A fee would be paid to Penn Dixie to participate. The digging would not only bring in more income for the site, it would also expose more shale from which more fossils (such as



Figure caption: Prone *Phacops (Eldredgeops) rana*, Devonian, Windom Shale, Smoke Creek Bed, Penn Dixie Site, Hamburg, New York. The articulated specimen on the slab of shale is 4.3 cm long.



brachiopods, corals, and small trilobites) could be exposed with each rainstorm. That would replenish specimens on the surface for the busloads of children to collect.

After considerable debate, the proposal was eventually accepted by the Hamburg Natural History Society. Thus, approximately 15 years ago, the annual Dig with the Experts was born. The same experts from the Dry Dredgers continue to volunteer for the Dig every year. Since then, it has grown into a huge success story for Penn Dixie: more income for the site to fund their programs, collecting opportunities for individuals and families, and fossil material on the surface for the bus loads of school children, providing them hands-on opportunities to collect and study, and to be stimulated by science.

**Example 2.** A commercial rock quarry in Paulding, Ohio had for several years allowed amateur fossil clubs and professional paleontologists into the quarry to collect and study the Devonian Silica Shale and its fossils (e.g., brachiopods, corals, echinoderms, trilobites, fish) that are exposed during mining. Eventually, though, concerns about liability resulted in the mine being closed to collectors.

However, an amateur collector was determined that this was not the end of the story. He talked at length with the quarry management about other options. Based on these discussions, he then pressed collectors to write and send letters to the quarry urging them to keep the site open. That resulted in many amateurs, fossil clubs (including the Dry Dredgers), and professionals formally encouraging the quarry to remain accessible.

Because of the many convincing arguments received in the letter-writing campaign, the quarry felt compelled to find a solution. Later they announced that a fossil park would be established in 2016. Thus was born the Paulding County Community Fossil Garden, which is open to everyone for collecting. It is located on a corner

of the quarry property that is far from the potential hazards of the mining operations. Periodically, additional freshly mined shale is added to the park to replenish the rock. And with each rainstorm, more fossils are exposed for collecting.

**Example 3.** The Trammel Fossil Park started as an industrial development site. During excavations to prepare for building lots, fossil-rich Ordovician strata were exposed. The exposure quickly drew the attention of amateurs, professionals, and educators. The owner (Mr. R. L. Trammel) graciously allowed collecting. The site was often visited by geology classes from the University of Cincinnati (UC), and from as far away as New York, to study the stratigraphy and to look for its brachiopods, bivalves, echinoderms, and trilobites.

Seeing the enthusiasm of the collectors and the value of the ten-acre plot to the advancement of science, Mr. Trammel donated the property to the City of Sharonville, Ohio. Subsequently, a cooperative effort involving Mr. Trammel, the City, UC, and the Dry Dredgers led to the founding in 2003 of Trammel Fossil Park ([sharonville.org](http://sharonville.org)). The site is still a popular collecting locality for individuals, clubs, geology classes, and even by the North American Paleontological Convention attendees as part of the 2009 NAPC meeting in Cincinnati.

While saving fossil collecting sites from extinction is a fairly rare event, it can happen. The cited examples have in common the proactive collaboration among landowners, the public, local leaders, professionals, and/or amateurs. While there is no formula for how to do it, the key is for an individual or group of individuals to lead the way in finding creative solutions that keep localities accessible.

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## **LEGAL EXPERT IN PALEONTOLOGY: A NEW PROFESSION**

**Joan Corbacho, Geological Museum of the Seminary, Barcelona (Spain). Association of Experts and Appraisers of Catalonia, Sabadell (Spain).**

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### **Introduction**

According to the Dictionary of the Real Academia Española de la Lengua (Royal Spanish Academy of Language), a "report" is the oral or written description of the characteristics and circumstances of an event or issue. ", But the Academy itself gives another definition much closer to the profession of expert, saying in point 3 of this document; that the report is the total discovery made by a lawyer, the prosecutor or an expert before the Court that has to rule the process.

Therefore, we will define the Expert Report as: The document prepared by one or several persons about facts, circumstances or conditions (personal or not) inherent in a known punishable act in a judicial process (although sometimes they ask for private reports). For this function, and this work, it is necessary to possess certain scientific, artistic or practical knowledge.

The expert is a specialist in a particular subject, which normally coincides with a field of professional activity, whether in strictly scientific, artistic or practical matters. Therefore, a certain degree of capacity is required.

In the Spanish Criminal-Procedural Law, the expert evidence is that means of a personal test

that consists of the contribution to the process of a third party of a series of specialized or technical knowledge, that the judge does not possess, in order to facilitate the perception and the appreciation of controversial facts.

Therefore the expert is the person who, without being part of a process, brings to the same his scientific, practical or technical knowledge, in order to provide the judge with the specialized "maxims of experience" to assess or perceive certain facts.

There are many other definitions of an expert. Let's see for example the Dictionary of the Royal Academy of the Spanish Language: From the Latin *perītus*: 1. Understood, experienced, skilled, practical in a science or art. 2. Person who, possessing certain scientific, artistic, tech-



Conference on falsification of fossils in the School of Criminology of Catalonia in Barcelona (Spain).

nical or practical knowledge, informs, under oath, the judge about disputed points as they relate to their special knowledge or experience (Corbacho & Martínez, 2014).

A judicial expert in paleontology is an expert in falsifications, fossil appraisals, basic knowledge of paleontology and knowledge of the laws as any other judicial expert.

### **Historical background**

The first article about paleontological falsifications that took place in Spain was about Moroccan trilobites (Corbacho *et al.*, 2007). Later, other groups of fossils were evaluated, such as (Corbacho & Vela, 2009), (Corbacho *et al.*,

2011, 2015), (Corbacho & Sendino, 2012, 2015). (Avilés, 2017) and (Corbacho & Adserà, 2017).

The first articles that dealt with the subject of expertise in paleontology are the following: (Corbacho, 2014), (Corbacho & Martínez, 2014) and (Corbacho & Martínez, 2015).

From the School of Criminology of Catalonia in Barcelona, where I taught seminars of paleontological falsifications, they began to teach the first courses on expert evaluation in paleontological falsifications. After completing my final project of Master in Judicial Evaluation and Appraisal at the European University Miguel de Cervantes in Spain (Corbacho, 2014), from the International School of Criminology in Barcelona (Spain), I was selected to collaborate in a study program to lecture the first courses of judicial expertise in the paleontology of Spain.

### **Current situation**

Currently there are several professional schools such as the International School of Criminology, Euroinova, Cenproex, Codesa, Intesa and universities such as the European University Miguel de Cervantes that teach courses of judicial expertise in paleontology.

There are two professional associations in Spain to which legal experts in paleontology are affiliated. Association of Perits and Taxadors of Catalonia (APTC), an association of which I am a founding member and current president and the National Association of Appraisers, Experts and Mediators (ATPM) every day there are more associations of experts that are interested in developing these new professional affiliations.

### **Collaboration with universities and museums**

When a judge, an auction house, an insurance company or a private individual needs a certificate of authenticity or an appraisal of a collec-

tion of fossils, they turn to a court expert in paleontology.

The judicial expert in paleontology must have a collaboration with universities or museums where they can perform the necessary tests such as X-rays, scans, etc.

### **Conclusion**

A judicial expert in paleontology is an expert in falsifications, fossil appraisals, basic knowledge of paleontology and knowledge of the laws as any other judicial expert.

It was in the Catalan community (Spain) that the first seminars on fossil forgeries began to be given and after a few years the new profession of judicial expert in paleontology was created.

It has been an honor for me to be a pioneer along with the members of the School of Criminology of Catalonia in the creation of this new profession in Spain.

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## The diversity of Lower Cambrian trilobites from North Wales.

### Adrian Ruston and Richard Birch

By assiduous collecting, Dr Richard Birch has increased, perhaps by an order of magnitude, the number and variety of the fossils known from the Llanberis Slates Formation in North Wales. The major part of this collection is housed in the National Museum of Wales under the collection no. 2014:29G.

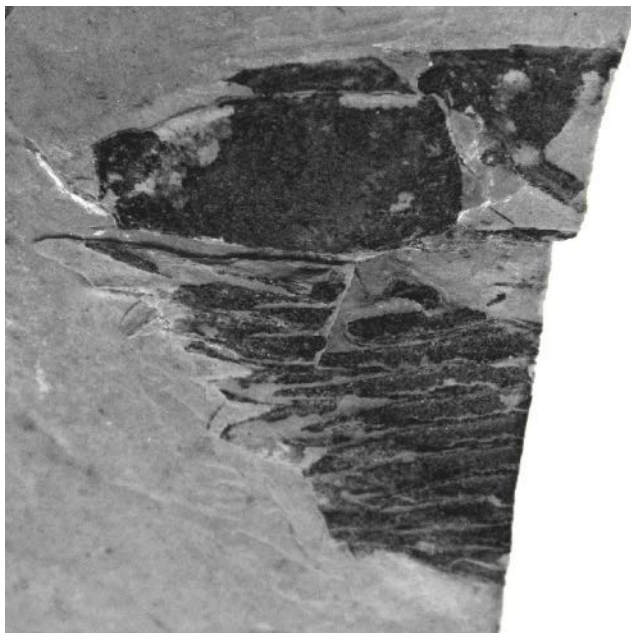
The small trilobite fauna previously recorded from the Llanberis Slates Formation has made it a key stratum for correlation of the Cambrian System in its historical type-area in North Wales. The original discovery by quarrymen at Penrhyn Quarry, Bethesda, was written up by Woodward (Quarterly Jour. Geol. Soc., London, 1888), who described the new species *Conocoryphe viola* from there; his paper stimulated contemporary collectors to further search, but no additional species were reported or described.

When Lake (1931) came to review *C. viola* in Part 6 of his Monograph of British Cambrian trilobites (Palaeontographical Society, London),

he made the mistake of assuming that all the specimens of trilobites from Penrhyn were referable to *C. viola*. He took a cranidium with a well developed eye-lobe to be that of *viola*, and he accordingly transferred the species to the Middle Cambrian genus *Solenopleura*; he also assigned a compact pygidium to the same species.

A few years later, when Lake (1940, *ibidem*, Part 12) revised the form *Atops reticulatus comleyensis*, which Cobbold (1936) had described from Lower Cambrian strata in Shropshire, he proposed a new genus *Pseudatops* to receive it and *Atops reticulatus* Walcott. At about the same time a new and almost complete specimen of *C. viola* was discovered at Penrhyn Quarry, and was presented to the British Geological Survey. There it was studied by C. J. Stubblefield, who became convinced that the original material of *C. viola* described by Woodward would be better transferred to *Pseudatops*. He co-operated with B. F. Howell, who had access to key specimens from eastern USA, and together they wrote a paper (Howell & Stubblefield 1950, *Geological Magazine*, vol. 87) discussing *Pseudatops*. They rejected the oculate cranidium figured by Lake as *Pseudatops viola*, and compared it with *Protolenus*; they also transferred the compact pygidium to the Eodiscidae, as a possible *Serrodiscus* species. They concluded that the Llanberis Slates Formation is most likely of Lower Cambrian age.

Since 1950 there has been no new publication on the palaeontology of the Llanberis Slates, but Birch's collecting has yielded some articulated polymerid trilobites that have not previously been described from the Llanberis Slate, includ-

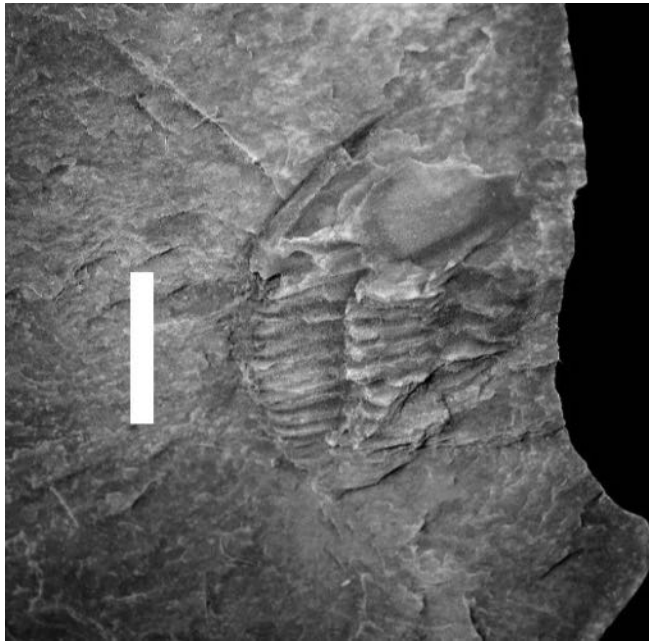


*Pseudatops* sp.



*Serrodiscus* sp.





Unknown trilobite

ing some which may be new. Among the eodiscoid trilobites also collected, there are several specimens of *Serrodiscus* akin to *S. bellimarginatus*, together with a *Mallagnostus* and a form similar to, but not identical with, *Weymouthia*. These confirm the early Cambrian age inferred by Howell & Stubblefield, and associate the Llanberis Slate with the Lower Cambrian horizons of Comley in Shropshire, Nuneaton in the English Midlands, and Newfoundland in Eastern Canada.

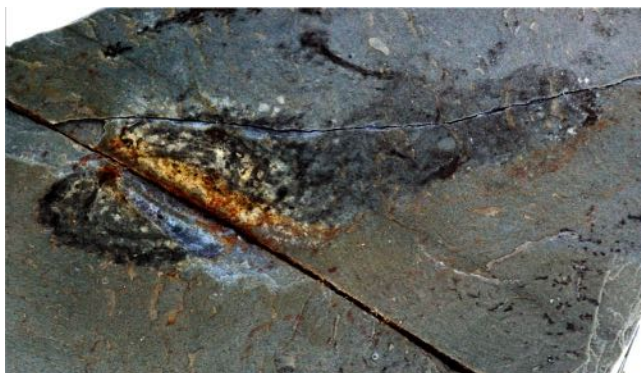
Despite trilobites being the major component, and distortion of the slate hampering identification beyond generic level, the collection also contains examples of more enigmatic organisms: hyolithids, bradoriids, bivalved arthropods, vetulicolians, sponges and well-preserved worms. This non-sclerotised component mark it out as the most comprehensive fauna from the

Lower Cambrian of the Avalonian Terrane yet found in Britain, and consequently a significant contribution to the understanding of the pan-global distribution of a 'Burgess-Shale-type' ecosystem in the early Cambrian.

We would also like to credit Lucy McCobb from the National Museum of Wales in Cardiff, who has been such a help with the photography.



Palaeoscolecid with proboscis extended



Sipunculan

## Contributions to Nomenclature of the Class Trilobita, 1

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Discussed and presented here is the correct year of publication of the name *Odontochile* (*Dalmania*) *exilis* EICHWALD, type species of *Estoniops* MÄNNIL, and its updated synonymy.



Text-fig. 1: Portrait of the young KARL EDUARD VON EICHWALD (\* 04.07.1795, † 10.11.1876), author of the trilobite species *Estoniops exilis*. (Source: Wikipedia.)

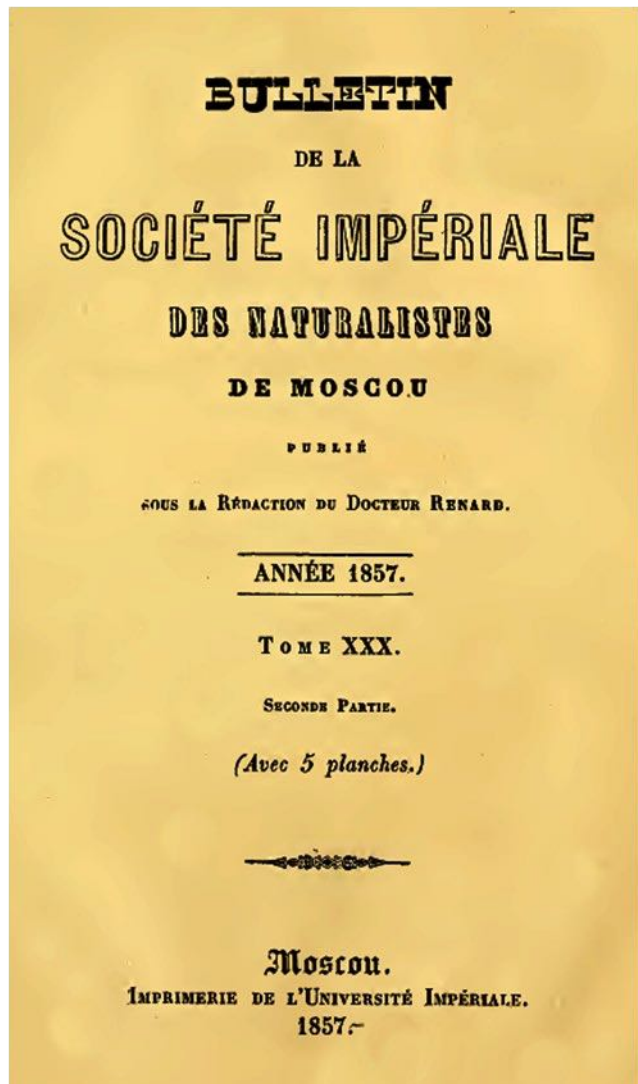
### The problem

There is helter-skelter in the nomenclature of the species *Estoniops exilis* because the year of its publication varies in literature between 1840, 1855, 1857, and 1858 (see synonymy below). The years 1840 and 1855 are easy to dismiss since related works of EICHWALD bear no trilobite name *exilis*. Among authors, the year 1857 is in use rather than 1858. However, in all these cases the authors do not quote the earliest available publication (text-fig. 2), but the following one with the same content (text-fig. 4). This work of EICHWALD, though dated

“1857”, has been released for February, 12<sup>th</sup>, 1858, according to remarks of the censor (text-fig. 3). Therefore, this contribution of EICHWALD dates from 1858, but not from 1857.

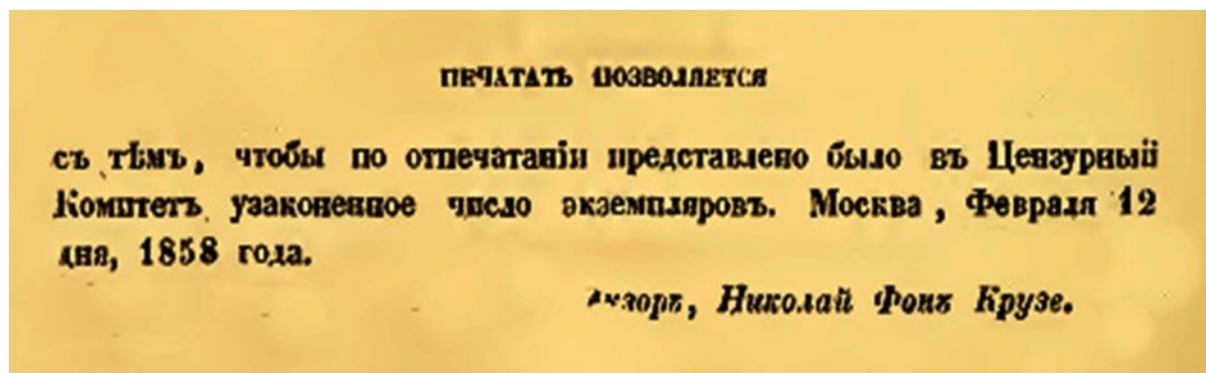
### The solution

The correct nomenclature of the type species: Of this volume of 1858, a preprint was published in 1857, released by the censor on December, 18<sup>th</sup>, 1857 (text-figs 4, 5). This publication includes the earliest known mention of the trilobite name *exilis*, in combination with *Odontochile* (*Dalmania*), in a work of EICHWALD. Since the name is accompanied by a short description, it matches the ICZN rules and becomes available as *exilis* EICHWALD, 1857. *Odontochile* (*Dalmania*) *exilis* of the volume of 1858, like-



Text-fig. 2: Facsimile of the cover (reduced in size) of the volume including the work of EICHWALD (1858) dated “1857”.





**Text-fig. 3:** Facsimile of the release by the censor dated February, 12<sup>th</sup>, 1858, for the volume dated “1857” including the work of EICHWALD (1858).

wise available, thus has to be regarded as a junior objective synonym and primary homonym of the same name of 1857. In contrast, “*Acaste exilis* m[ihi]” of EICHWALD (1860, 1861a) does not denote a new species, though it was common to put „mihi“ to denote new species in the early 19<sup>th</sup> century. In this case, however, it simply replaces the name of EICHWALD. This has to be regarded as very likely because almost all other “mihi” in the same work are combined with names which have already been published in former works of EICHWALD. Further, there is no doubt that *Acaste exilis* was meant to be the same as *Odontochile (Dalmania) exilis*, as EICHWALD (1860, 1861a) synonymized *Odontochile (Dalmania)* EMMRICH, 1844 with *Acaste* GOLDFUSS, 1843.

### Synonymy

Family Pterygometopidae REED, 1905

Genus *Estoniops* MÄNNIL, 1958

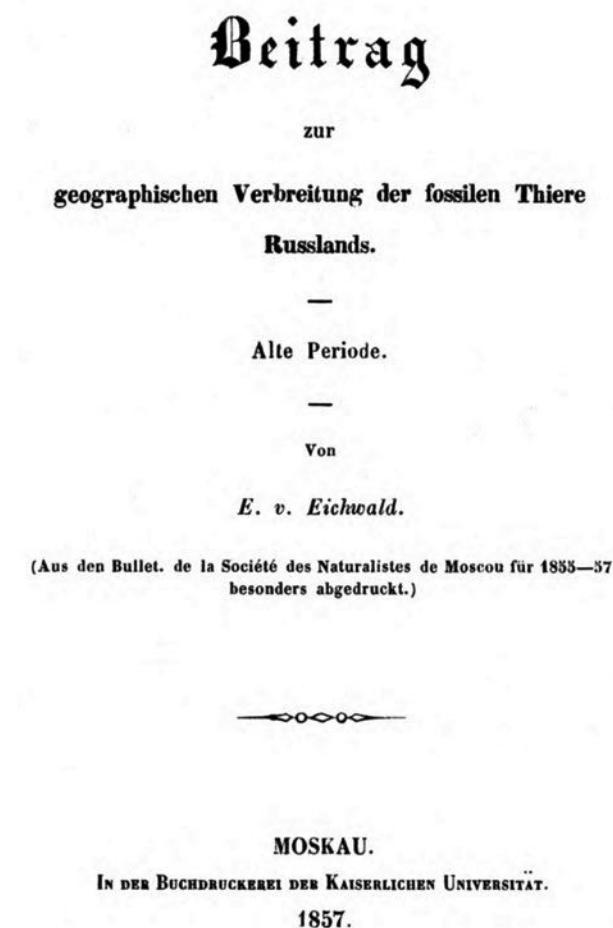
**Remark:** In literature, the year of publication of *Estoniops* varies between 1957 and 1958. This problem can readily be solved by examination of the original publication proving that it was published in the year 1958.

**Type species** (by original designation):

*Odontochile (Dalmania) exilis* EICHWALD, 1857, from the *Nemagraptus gracilis* graptolite Biozone of the Kukruse Stage, Sandbian, Late Ordovician of the Global Standard (text-fig. 6), of northeastern Estonia, Baltica.

### *Estoniops exilis* (EICHWALD, 1857)

**Remarks:** Hitherto, no valid type has been chosen validizing the species name *Odontochile exilis*. The choice of a lectotype by ANCYGIN (1970: 17), the cephalon figured by MÄNNIL (1958: Pl. 1, figs 1–3), is invalid since it does not represent a syntype (cf. JAANUSSON & RAMSKÖLD, 1993: 754), though it may serve



**Text-fig. 4:** Facsimile of the cover (reduced in size) of the preprint of the work of EICHWALD (1857).



**Изъ Бюллетеня № 4, 1855. № 1, 2 и 4, 1856.  
№ 1 и 4, 1857.**

**ПЕЧАТАТЬ ПОЗВОЛЯЕТСЯ**

**съ тѣмъ, чтобы по отпечатаніи представлено было въ Цензурный  
Комитетъ узаконенное число экземпляровъ. Москва, Декабря 18 дня,  
1857 года.**

**Цензоръ, Николай Фомъ Крузе.**

**Text-fig. 5:** Facsimile of the release by the censor for the preprint of EICHWALD (1857) dated December, 18<sup>th</sup>, 1857, thus proving 1857 as year of publication.

well as neotype. Therefore, providing any kind of synonymy, as well as any taxonomic assignment, has to appear premature now. Nevertheless, a synonymy is given because on the one hand it impressively demonstrates the helter-skelter explained above. On the other hand, it appears useful for future contributions to share all nomenclatural and bibliographic information gained in the course of this investigation.

SCHMIDT (1881: 86) has regarded *Phacops dubius* NIESZKOWSKI, 1857, as junior subjective synonym of *Phacops exilis*. It is beyond the scope of my contribution to check the validity of SCHMIDT's proposal and thus I do not consider *P. dubius* in this synonymy, except for its very first occurrence.

\* 1857 *Odontochile (Dalmania) exilis* EICHWALD: 213.

\* ?1857 *Phacops dubius* NIESZKOWSKI: 533, pl. 1, figs 1, 2 (cf. SCHMIDT, 1882: 86).

1858 *Odontochile (Dalmania) exilis* EICHWALD: 325.

1858 *Odontochile exilis* – GIEBEL: 171.

1859 *Odontochile exilis* – EICHWALD: Pl. 52, fig. 28a–c (= type, whereabouts unknown).

1860 *Odontochile (ou Dalmania) exilis* – EICHWALD: 294.

1860 *Acaste exilis* m. – EICHWALD: 1423.

1861a *Acast. exilis* m. [sic!] – EICHWALD: 418, 519.

1861b [*Acaste exilis*] – EICHWALD: Pl. 31, fig. 28 (cop. EICHWALD, 1859: Pl. 52, fig. 28) (atlas missing explanations, which have been published later, EICHWALD, 1861a: 519).

Global Division		Regional Division	Graptolite Biozones
Series	Stages	Stages	
Late Ordovician	Katian	Porkuni	
		Pirgu	
		Vormsi	
		Nabala	
		Rakvere	
		Oandu	
	Sandbian	Keila	
		Haljala	<i>Diplograptus foliaceus</i>
		Kukruse C	<i>Nemagraptus gracilis</i>
		Uhaku	

**Text-fig. 6:** Stratigraphic occurrences (yellowish area) for finds of *Estoniops exilis* in Estonia. Simplified modern division of the Late Ordovician. Background: Facsimile of one type of *Odontochile exilis* in EICHWALD (1859: Pl. 52, fig. 28b) from "Erras near Reval".

1868 *Dalmania exilis* – BIGSBY: 48.

1881 *Phacops exilis* [*Pterygometopus* as subgenus] [EICHWALD, 1857] – SCHMIDT: 86, 87, pl. 1, figs 19–

- 21, pl. 12, fig. 13.
- ? 1881 *Phacops exilis* var. [*Pterygometopus* as subgenus] – SCHMIDT: 87, pl. 1, fig. 18a, b.
- 1882 *Phacops exilis* [*Pterygometopus* as subgenus] – SCHMIDT: 521, 532 (from listing of trilobite species from the Kuckers Shale; no details).
- 1885 *Phacops exilis* – GEIKIE: 684 (stratigraphic table).
- 1885 *Phacops exilis* [*Pterygometopus* as subgenus] – ZITTEL: 615 (no details).
- 1888 *Phacops exilis* – WIGAND: 44, pl. 6, fig. 5a, b.
- 1890 *Phacops* (*Pterygometopus*) *exilis* [EICHWALD, 1857] – POMPECKI: 21, 92, Pl. 1, fig. 18.
- 1893 *Odontochile* (*Dalmania*) *exilis* n. sp. [EICHWALD, 1857] – VOGDES: 55 (cit. EICHWALD, 1857).
- 1893 *Acaste exilis* EICHW. – VOGDES: 56 (cit. EICHWALD, 1860).
- 1893 *Phacops exilis* EICHW. [*Pterygometopus* as subgenus] – VOGDES: 207 (cit. SCHMIDT, 1881).
- 1893 *Phacops exilis* EICHW. – VOGDES: 238 (cit. WIGAND, 1888).
- 1896 *Pterygometopus exilis* EICHW. [sic!] – KOKEN: 376 (no details).
- 1897 *Phacops exilis* – KIESOW: 30 (cit. SCHMIDT, 1882: Pl. 1, fig. 19a).
- 1901 *Phacops exilis* – GEIKIE: 1276 (stratigraphic table, Kukruse stage).
- 1907 *Phacops exilis* [*Pterygometopus* as subgenus] – SCHMIDT: 3 (cit. different literature).
- 1908 *Phacops exilis* – WIMAN: 105, pl. 7, figs 1–5.
- 1911 *Pterygometopus exilis* – BASSLER: 24 (faunal list, no details provided).
- 1915 *Phacops* (*Pterygometopus*) *exilis* – REED: 54.
- 1921 *Pterygometopus exilis* – BEKKER: 36 (stratigraphic table).
- 1922 *Pterygometopus exilis* – WINKLER: 65, 78 (faunal list).
- 1925 *Pterygometopus exilis* – ÖPIK: 16, tab. 1 (faunal list, no details).
- 1925 *Pterygometopus exilis* – PATRUNKY: 88 (faunal list).
- 1927 *Phacops dubius* (= *Pterygometopus exilis* EICHW.) [sic!] – ÖPIK: 31 (no details provided).
- 1928 *Phacops* (*Pterygometopus*) *exilis* [sic!] – KUMMEROW: 51 (faunal list).
- 1928 *Pterygometopus exilis* – PATRUNKY: 32, 33 (faunal list).
- 1930 *Pterygometopus exilis* – ÖPIK in WINKLER: 31, pl. 11, fig. 8 (cop. SCHMIDT, 1881: Pl. 1, fig. 19a).
- 1930 *Pterygometopus exilis* – VEBER: 85, 87, 88 (comparison, no details).
- 1934 *Pterygometopus exilis* (EICHW.) – RÜGER: 34 (faunal list).
- 1937 *Pterygometopus exilis* – ÖPIK: 73–76, text-fig. 42, pl. 26, fig. 5.
- 1938 *Pterygometopus exilis* – ASATKIN: 16 (faunal list).
- 1940 *Pterygometopus exilis* – ALIKHOVA: 4–6 (faunal list).
- 1940 *Pterygometopus exilis* – THORSLUND: 114 (pygidium, no details), 185 (stratigraphic table).
- 1945 *Pterygometopus exilis* (EICHW.) – JAANUSSON: 217.
- 1949 *Pterygometopus exilis* – ALIKHOVA et al.: 10 (faunal list).
- 1950 “*P[terygometopus]*.” *exilis* – WHITTINGTON: 540 (no details provided).
- cf. 1952 *Pterygometopus* cf. *exilis* (EICHW.) – JAANUSSON: 417 (Kukruse beds, no details).
- ? 1952 *Pterygometopus exilis* – ÖPIK: 124 (Kukruse Stage of Russia, faunal list, no details).
- 1953 *Pterygometopus exilis* EICHW. [sic!] – ALICHOVA: 14 (faunal list, no details).
- cf. 1953 *Pterygometopus* cf. *exilis* – JAANUSSON: 497 (no details).
- 1954 *Pterygometopus exilis* EICHW. [sic!] – KELLER: 28 (no details).
- 1955 *Pterygometopus exilis* – SDZUY: 42 (cit. ÖPIK, 1937).
- 1956 *Pterygometopus exilis* – KALJO et al.: 45 (faunal list).
- 1956 *Pterygometopus exilis* (EICHWALD) – TEMPLE: 423 (no details).
- 1957 *Pterygometopus exilis* (EICHW.) – RÕDMUSOKS: 112, 118, 125.
- 1958 *Acaste exilis* EICHWALD, 1858 [as type species of *Estoniops*] – MÄNNIL: 385, 386, 388, pl. 1, figs 1–6.
- 1959 *Acaste exilis* EICHWALD, 1857 – DEAN: 146 (referring to original assignments).
- 1959 *Phacops exilis* EICHW. (= *Estoniops exilis* (EICHW.) R. MÄNNIL 1957) – URBANEK: 9 (cit. WIMAN, 1908).
- 1960 *Pterygometopus exilis* (EICHW.) – ALIKHOVA: 18, 29.
- 1960 *Pterygometopus exilis* (EICHWALD) – DEAN: 84 (Jemtland, referring to THORSLUND 1940).
- 1960 *Estoniops exilis* (EICHW.) – RÕDMUSOKS: 83 (faunal list for Kukruse Stage of Estonia, no details).
- 1960 *Pterygometopus* (*Pterygometopus*) *exilis* EICHWALD 1855 [sic!] – PILLET in BORDET et al.: 9.
- 1961 *Pterygometopus exilis* – STANKEVIČ: 35 (faunal list).
- 1962 *Estoniops exilis* EICHWALD 1855 [sic!] – DEAN: 103 (cit. SCHMIDT, 1881, WIGAND, 1888, ÖPIK, 1937).
- 1962 *Pterygometopus exilis* – WHITTINGTON: 18.
- 1970 *Estoniops exilis* (EICHWALD, 1858) – ANCYGIN: 16–19, pl. 4, figs 7–16.
- 1970 *Pterygometopus exilis* – HUISMAN: 130 (stratigraphic table cop. SCHMIDT, 1907), 131, 132, 134–136, text-fig. 4d, photographs 3–5.
- 1970 *Estoniops exilis* – RÕDMUSOKS: 180.
- 1971 *Pterygometopus exilis* – NEBEN & KRUEGER: Pl. 26, figs 11–13.
- 1973 *Estoniops exilis* (EICHWALD) – ANCYGIN: Tab. 1 (no details).
- 1973 *Estoniops* (*Pterygometopus*) *exilis* (EICHWALD 1840) – NEBEN & KRUEGER: Pl. 52, figs 6–8, pl. 83, figs 24–26.
- 1974 *Acaste exilis* EICHWALD, 1857 [as type species of *Estoniops*] – SHAW: 42.
- 1977 *Pterygometopus exilis* – ALIKHOVA: 6.
- 1978 *Estoniops exilis* – LUDVIGSEN: 15 (referring to the type species, no indication).
- ? 1982 *Pterygometopus exilis* EICHWALD 1840 – SCHÄFER: 41 (faunal list, no indication), 52 (drawing lacking relevant details).
- 1985 *Estoniops* (*Pterygometopus*) *exilis* (EICHWALD 1840) – V. HACHT: 62, pl. 1, figs 24–26 (cop. NEBEN & KRUEGER, 1973: Pl. 83, figs 24–26).

- 1993 *Estoniops exilis* (EICHWALD, 1858) – JAANUSSON & RAMSKÖLD: 754, 755, pl. 3, figs 5, 8, 9.
- 1996 *Estoniops exilis* EICHWALD [sic!] – MASLOV et al.: 101 (Uralian finds, no details).
- 1996 *Pterygometopus exilis* – NÖLVAK & HINTS: 88 (faunal list).
- 1997 *Phacops (Pterygometopus) exilis* (EICHWALD, 1858) = *Estoniops exilis* – BRUTON et al.: 64, 74, 78 (cit. SCHMIDT, 1881 and MÄNNIL, 1958).
- 1997 *Pterygometopus exilis* – HINTS & MEIDLA: 72 (faunal list).
- 1997 *Estoniops exilis* – RUDOLPH: 38, text-fig. 2.
- 1999 *Pterygometopus exilis* – TELEŠEV et al.: CD-ROM (not seen).
- 2000 *Pterygometopus exilis* – TERENTJEV: 83, 85 (faunal list).
- 2003 *Acaste exilis* EICHWALD, 1858 [as type species of *Estoniops*] – JELL & ADRAIN: 374.
- 2007 *Estoniops exilis* – DOLGOV: 83 (Diatlicy quarry, St. Petersburg area).
- 2009 *Phacops (Pterygometopus) exilis* (EICHWALD, 1858) = *Estoniops exilis* – BRUTON et al.: 1 (files 4248.9a–c, 4248.337a–c) (cit. SCHMIDT, 1881: Pl. 1, figs 19–21, pl. 12, fig. 13, and MÄNNIL, 1958).
- pt 2009 *Estoniops exilis* (EICHWALD 1857) – KLIKUSHIN et al.: 378–380, ? : text-figs 599, 601 (St. Petersburg find), recte: 600 (cop. EICHWALD, 1859: Pl. 52, figs 28b, c).
- 2010 *Estoniops exilis* EICHWALD, 1858 [sic!] – BONINO & KIER: 488, pl. 108, fig. d) (cephalon of a complete carapace, anterior view, “Middle Ordovician of St. Petersburg”).
- 2011 *Estoniops exilis* (EICHWALD) – DOLGOV & MEIDLA: 626, 627, text-figs 4, 5 (stratigraphic tables) (no details provided).
- 2011 *Estoniops exilis* (EICHWALD, 1858) – TORNEY: 93, 100, fig. 3.1, tabs 5.1, 5.4, 5.5, appendix A (no details provided).
- pt 2014 *Estoniops exilis* – KRYLOV & SHIROKOV: 182, 184, 185 (stratigraphic topic, no details provided); cf.: text-fig. 1 (carapace).
- 2015 *Estoniops exilis* (EICHW.) – VODOLAZSKAJA et al.: 37 (Uralian finds, no details).
- pt 2016 *Estoniops exilis/Estonops exilis* [sic!] – KRYLOV: 9–11, tabs 2, 3, 5 (stratigraphic tables); cf.: pl. 2, fig. 1 (carapace).
- 2017 *Estoniops exilis* (EICHWALD, 1858) – KRUEGER: 5, 6, 13–15, 25, tab. 1, text-figs 1, 2, pl. 3, figs 1–9.
- cf. 2017 *Estoniops cf. exilis* (EICHWALD, 1840) – SCHÖNING: 46, fig. 46 (German erratics, cephalon SgS-1842, Schöning collection).
- cf. 2017 *Estoniops cf. exilis* (EICHWALD, 1840) – ZAYKA & KRYLOV: 77, tab. 1 (no details).
- 2018 *Estoniops exilis* (EICHWALD 1857) – BASSE: 198.
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## The Trilobites of Caleb Quarry

### Michael Lask

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Construction of the Erie Canal in New York State began in 1817. As the project neared Lockport, New York “strange forms” were soon discovered as the rock removed by the project exposed the fossil bearing Rochester Shale of the Silurian. Decades would pass before James Hall would publish (1852) a detailed description of the hundreds of species that were discovered. Discovery, collection, and description would continue thereafter, from various road cuts and creek beds as well as the canal. However, it was not until the Caleb family, near Middleport New York, agreed to have part of their property excavated for a special clay in exchange for building two ponds, that an extensive horizontal exposure of the Rochester Shale would not only be exposed, but specifically quarried for the collection of the Rochester Shale fossils found therein. With the permission of the Caleb family a small

association of fossil collecting enthusiasts, headed up by Ray Meyer would start quarrying operations in 1992, and with that, give birth to the Caleb Quarry.

In the decades since, over 120 different species of marine invertebrate fossils of the Rochester Shale have been collected from the Caleb Quarry, including numerous examples that remain formally unnamed. The extensive fauna reveals a diverse tropical sea, dominated by Bryozoan patch reefs populated with numerous echinoderms, mollusks, coral, brachiopods, conulariids, tube worms, graptolites, and of course Arthropods. All have their devotees but the trilobites are a particularly popular favorite of fossil collectors across the globe.

There are ten well documented genera of trilobites found in the Caleb Quarry. Many more have been found in the Rochester Shale, but have not been definitely identified from Caleb Quarry. Countless thousands of specimens have been found since collecting began. The vast majority of complete specimens have been found prone (enrolled examples actually being quite rare) and inverted, consistent with rapid burial, within the numerous storm events documented in the exposure. The best specimens are typically found in the relatively fossil sparse mudstones formed by the storm produced sediment that buried the living communities. This has resulted in several identified “Lagerstätten” beds typically named for a specific fossil dominating the particular layer. This includes several dominated by the trilobites, *Dalmanites*, *Calymene* and *Arctinurus*.

*Dalmanites limulurus* (Order Phacopida; Figures 1, 2, 17 – 19 and 21 - 24) could be considered the quintessential Caleb Quarry trilobite. The disarticulated parts of this iconic trilobite literally litter the Quarry. It is impossible to walk a few feet without finding *Dalmanites* parts. They range in size from only a few millimeters to over 90 millimeters. The vast majority of specimens are in the range of 50 to 60 millimeters.



These ubiquitous trilobites are found in all different areas of the Quarry, in and about bryozoan reefs and in the open spaces between. Their flat, relatively thin shells would have allowed them to slide just beneath the substrate with their large eyes still protruding above. They are the only trilobites from the Quarry with schizochroal eyes.

As result of their thin exoskeleton compared to other trilobites, most specimens only retain an extremely thin, film-like, fossilized shell except around the outer perimeter. Only the genal and pygidial spines typically retain any significant thickness, and most of these are hollow and display various degrees of corrosion. Interestingly, molted pygidiums and cephalons do not exhibit this deterioration.

During the depositional process the carapaces of *Dalmanites* were oriented parallel to the bedding plane of the sediment. As result of this orientation, when splitting the shale along the bedding plane it reveals a trilobite producing a positive (part) and negative (counter-part), like most trilobite fossils. During separation of the two pieces, much of the thin fossilized shell and its large raised eyes detach into the counter-part. Thus, specimen preparation is a time-consuming effort including removal of the eyes from the counter-part as well as restoration of any corroded exoskeleton.

Since 1992, several thousand specimens of *Dalmanites* have been collected. They typically are found as individuals and can randomly occur in any layer within the quarry. However, after years of excavation several layers were recognized to contain a high concentration of *Dalmanites*.

Finding a pair of *Dalmanites* in close proximity to each other is uncommon. To find multiple specimen plates of three or more *Dalmanites* are exceedingly rare. However, three horizons, known as the Multiple *Dalmanites* layers have been recognized to contain a high level of trilobite



Figure 1 - *Dalmanites limulus*

clustering. The trilobites occur in what appear to be long, relatively narrow, current driven windrows. These layers are the opposite of the norm. Finding a single individual is uncommon, finding a plate of three or more is typical. To date, several plates containing 10 to 20 specimens have been collected. The largest ever found is an exceedingly rare plate of 39 individuals (figure 2).

*Bumastus ioxus* (Order Corynexochida; Figures 3, 4, 20 and 21) is another relatively common trilobite found almost exclusively in the south wall exposure of the Quarry. While disarticulated parts are common and can be found in various layers, complete specimens are most often associated with bryozoan patch reefs. These trilobites range in size from only a few millimeters up to very rare, giant examples in excess of 75 millimeters. Most specimens are in the 20 to 30 mm range. Specimens are often found in various stages of molting as indicated in Figure 4.





Figure 2 - *Dalmanites limulurus*

*Calymene niagarensis* (Order Phacopida; Figures 5 - 7, 17, 18 and 21) is another relatively common Quarry trilobite although most are actually found in one layer. Specimens of only a few millimeters have been collected and they rarely exceed about 35 millimeters. Unlike all other trilobite species found in the Quarry, *C.*

*niagarensis* specimens are typically found complete. Their shells are much thicker than most of the trilobites of the Quarry and often preserved in a black calcite (not typically seen other than in *Arctinurus*). Some variation in shape, particularly the cephalon, has led to speculation of subspecies or variants. Enrolled specimens (figure



Figure 3 - *Bumastus ioxus*

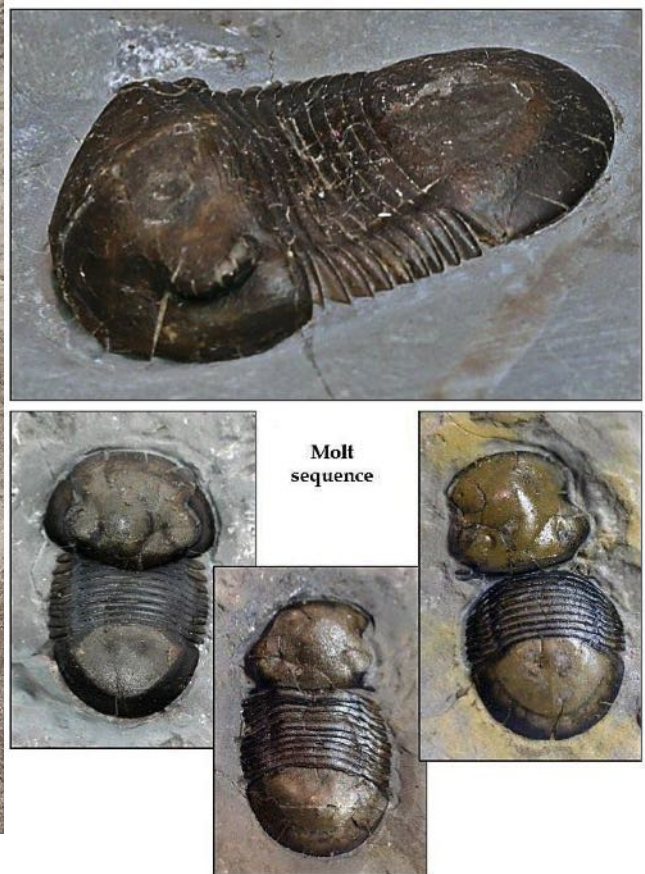


Figure 4 - *Bumastus ioxus*





Starting top left and moving clockwise, Figures 5,6 and 7 - *Calymene niagarensis*

7) are not quite as rare as with the other genera, probably because their thicker, more robust bodies actually allowed them to move when buried by storm sediment.

The rest of the trilobite genera found in the Quarry are much less common. Of those, the most frequently found, and sought after, is *Arctinurus boltoni* (Order Lichida; Figures 8 and 9). These are some of the most desired of trilobite fossils. Prior to the existence of the Caleb Quarry, fossils of *Arctinurus* were indeed extremely rare. Several hundred have been excavated in the years since. They can occasionally

be found in any part of the Quarry, with disarticulated parts somewhat common. Most specimens have been found in specific beds, at the deepest levels of the Quarry. Their excavation is extremely difficult, requiring heavy machinery to reveal the layers, and back breaking, physical labor to move and split the razor blade sharp slabs of shale that they are found within. Large areas of vacant rock are often quarried before a single specimen can be found. Moreover, preparation of the collected specimen is extremely tedious, requiring reassembly of the broken pieces and air abrasion back down to the fossil itself. The difficulties of excavation and prepa-





Figure 8 - *Arctinurus boltoni* 6 *Arctinurus* are sometimes found in windrows or "pools" and as such multiple specimen plates have been found.

ration make these fossil treasures rather expensive. Specimens range in size from about 75 millimeters to over 175 millimeters. No speci-

mens smaller than about 75 millimeters have ever been found.

The other Lichid found in the Quarry is *Dicranopeltus nereus* (Order Lichida; Figures 10, note healed wound on the right pleural spines, and 19). This striking trilobite is very uncommon. Years can go by without a complete specimen being found. In fact, they are so rare that even disarticulated parts and incomplete specimens are saved. Most specimens are found in the range of 55 to 60 millimeters in length.

*Iliaenus insignis* (Order Corynexochida; Figures 11 and 24) are similar in appearance to *Bumastus* but far less common. They tend to be larger with less prominent eyes and a flattened border around the pygidium which is not present in *Bumastus*. Most specimens are in the 50 to 75 millimeter range with a few in excess of 80 millimeters. Disarticulated parts are somewhat common.

*Radnorina bretti* (Order Proetida; Figures 12 and 23) are small trilobites. They rarely exceed 15 millimeters in length. They are almost always as-



Figure 9 - *Arctinurus boltoni*





Figure 10 - *Dicranopeltus nereus*

sociated with bryozoan patch reefs, no doubt relying on the shelter for protection. While not common, most specimens are found in the South Wall exposure of the Quarry.

*Decoroproetus corycoeus* (Order Proetida; Figures 13 and 20) is a far more rare member of the same Order. Probably less than two dozen specimens have ever been found. They are typically about 30 millimeters long. Even disarticulated parts have never been found.



Figure 11 - *Illaenus insignis*

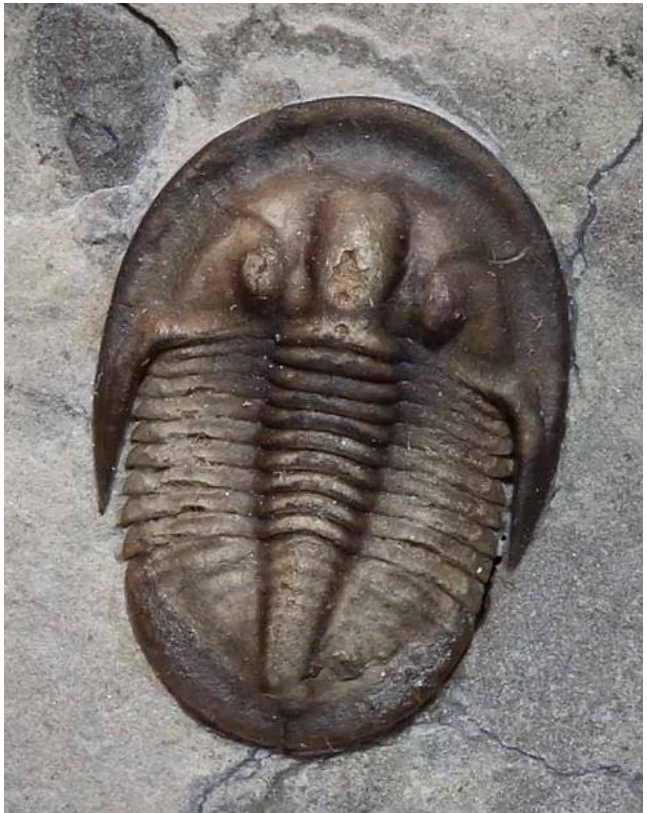


Figure 12 - *Radnorja bretti*

More rare still is *Diacalymene* sp. (Order Phacopida; Figures 14 and 15). Perhaps less than ten specimens have ever been collected (although the species is more common in Roch-



Figure 13 - *Decoroproetus corycoeus*





Figure 14 - *Diacalymene* sp.

ester Shale exposures east of Rochester, New York). They tend to be larger than the *C. niagarensis*, averaging about 45 millimeters long.

The most recently discovered specimen was found by Paul Chinnici on August 23, 2015. The



Figure 15 - *Diacalymene* sp.

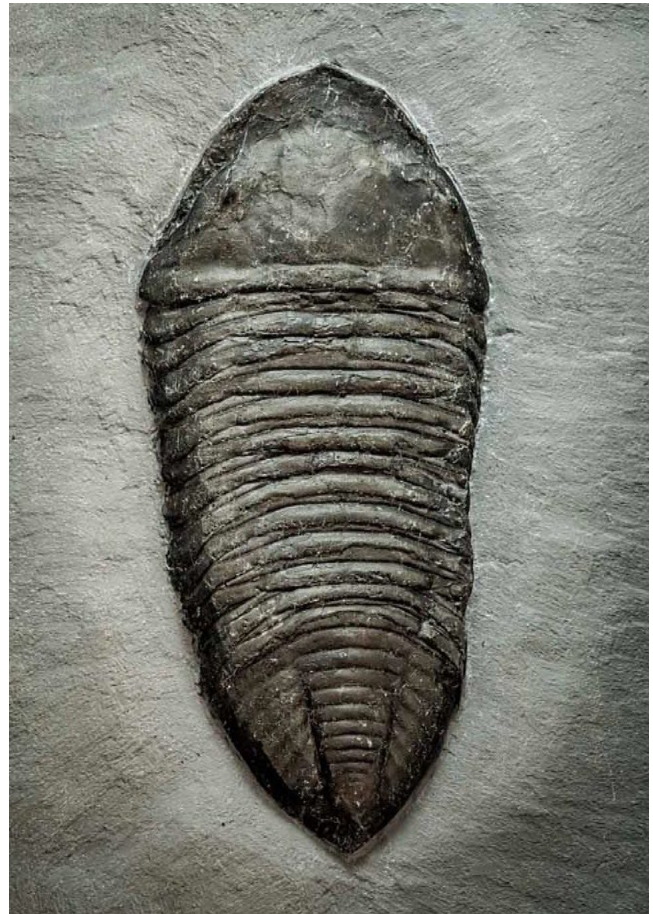


Figure 16 - *Trimerus delphinocephalus*

specimen can be seen in Figure 15 fresh from field and after being prepared by Paul.

*Trimerus delphinocephalus* (Order Phacopida; Figures 16 and 22) is the largest trilobite collected in the Quarry. While specimens measur-



Figure 17 - *D. limulus* and *C. niagarensis*



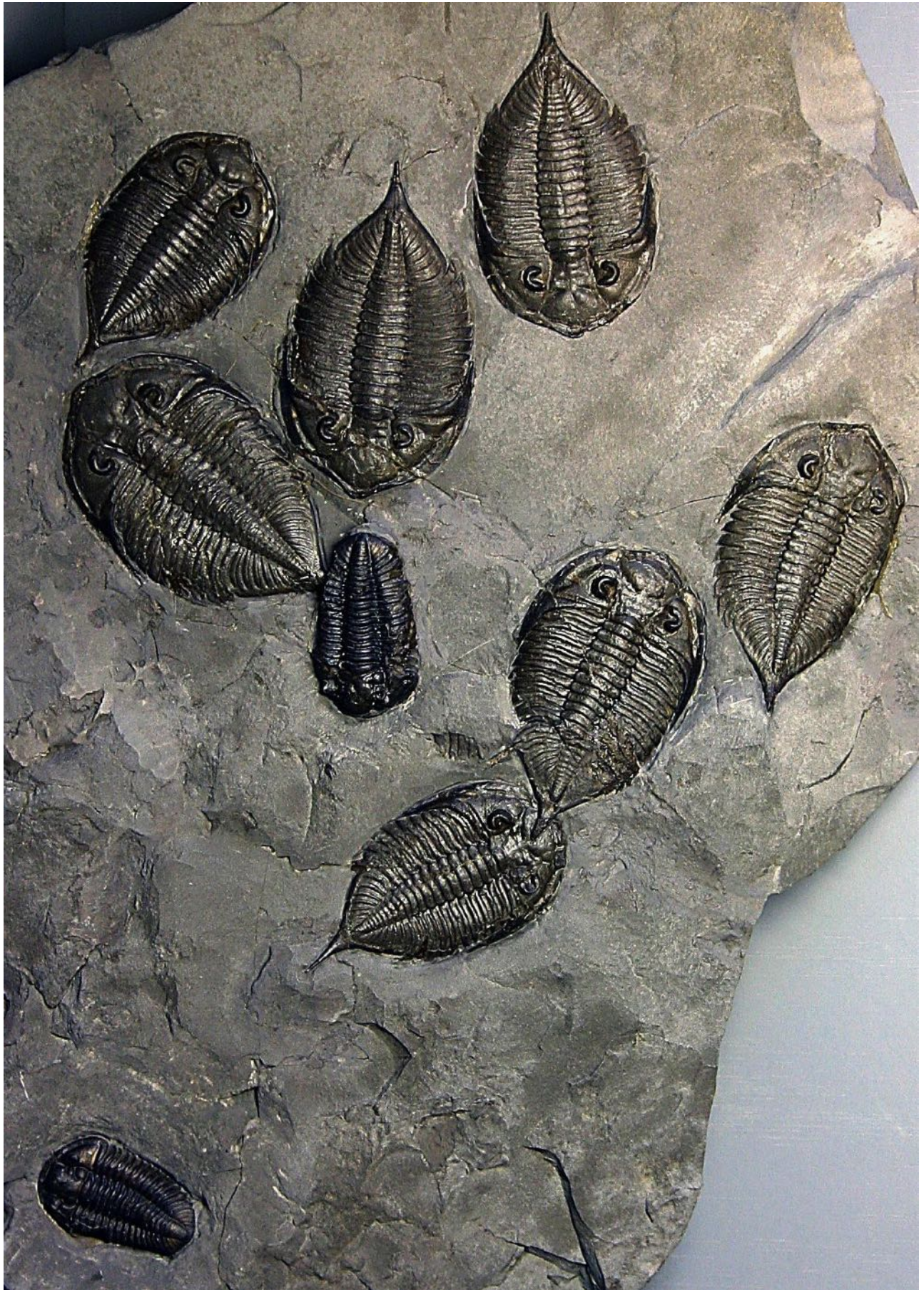


Figure 18 - *D. limulus* and *C. niagarensis*





Figure 19 - *D. nereus* and *D. limulurus*



Figure 20 - *B. ioxus* and *D. corycoeus*

ing only a few millimeters have been found, they tend to be much larger and can range over 200 millimeters in length. Disarticulated parts are rather common throughout all areas of the Quarry, but complete specimens are actually rather rare. Complete specimens tend to be found in the lower levels of the Quarry.

Dr. Denis Tetreault has described *Trimerus* as “mud torpedoes” which would explain why complete specimens are so relatively rare.

Unlike most of the other trilobites found in the Quarry which would become impossibly immobilized when buried by storm sediment, *Trimerus* would simply burrow their way out. Since most of the best specimens of all species found in the Quarry were trapped in storm produced mud flows, a creature that could actually crawl out would be far less likely to be fossilized in place. As result, specimens of large and complete *Trimerus* are as prized as an *Arctinurus* and actually much more rare.





Figure 21 - *C. niagarensis*, *D. limulurus*, and *B. ioxus*



Figure 22 - *T. delphinocephalus* and *D. limulurus*

Trilobites were such a significant feature of the fauna uncovered in the Caleb Quarry that plates with different species have occasionally been found throughout the years. These associations are typically found surrounded by nearly barren shale. A few examples are pictured.

For more information on the trilobites of the Caleb Quarry see *Trilobites of New York*, by Thomas E. Whiteley, Gerald J. Kloc, and Carlton E. Brett, Cornell University Press (2002)





Figure 23 - *D. limulurus* and *R. bretti*

and *The Silurian Experience, Second Edition*, by Paul Chinnici and Kent Smith, Primitive Worlds (2015). The later book features the entire fauna of the Quarry and a detailed chapter by Dr. Carlton Brett: *Stratigraphy and Paleoenvironments of the Rochester Shale in Western New York*. Dr. Brett's paper can also be accessed at the Primitive Worlds website: <http://www.primitiveworlds.com/stratigraphy--paleoenvironments.html>

My thanks to Paul Chinnici, Kent Smith and Fred Barber for their generous and significant assistance in preparing this paper. Featured specimens are from all of our collections (except Figure 2 which resides at the Houston Museum of Natural Science and is currently in their public display).



Figure 24 - *I. insignis* and *D. limulurus*

**Short notes on current investigations and publications mainly on Silurian and Devonian trilobites in the Rhenohercynian Zone of the German Variscides**

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Much work is in progress on different trilobite bearing sites mainly in the Lahn-Dill area (Rhenish Massif east of the river Rhine, Rhenohercynian Zone of the Variscides, Germany).

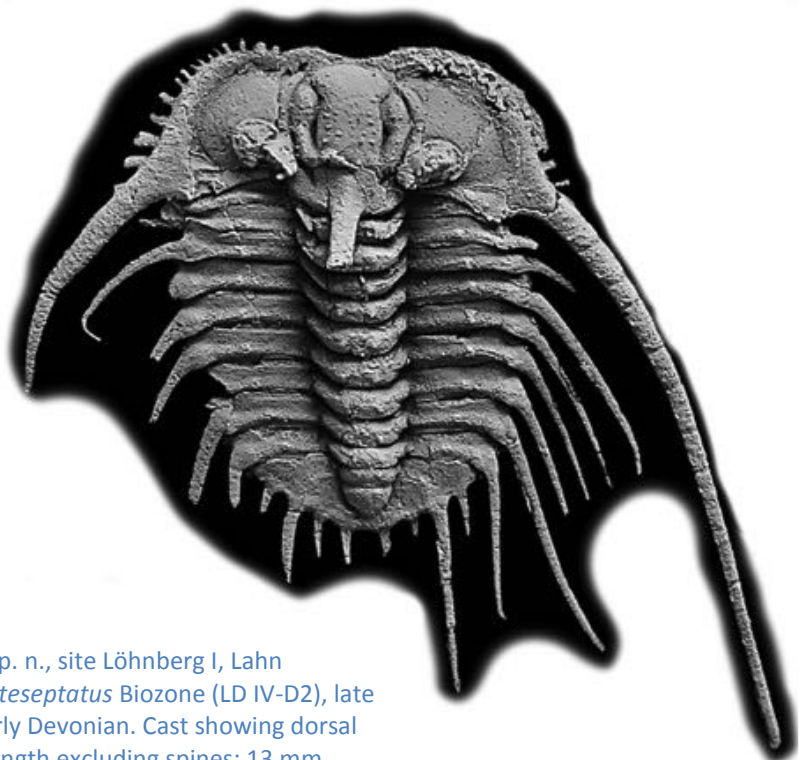
Basse et al. (2019a) will report on three sites recently discovered in the Lahn Syncline exposing shales as well as shales with limestones of the late Upper Emsian. One of these sites, Löhnberg I, has yielded the ammonoid *Anarcestes* meanwhile, what allows rather precise biostratigraphy. From the same site come new well-preserved complete trilobites, of which we figure one of the most interesting ones herein (text-fig. A).

The two other sites show the same shales but with calcareous intercalations and with an almost completely different trilobite fauna in which proetids dominate. We have identified *Koneprusites* sp. n. including a long range of sizes providing information on the postlarval ontogeny indicating close relations to the Warburgellinae rather than the Cornuproetinae. The Proetinae are represented by early *Helmutia*, or subgenus novum, among others.

Basse et al. (2019b) tackle German species, and possible

Text-fig. A. *Leonaspis* sp. n., site Löhnberg I, Lahn Syncline. *Anarcestes lateseptatus* Biozone (LD IV-D2), late Upper Emsian part, Early Devonian. Cast showing dorsal surface of carapace. Length excluding spines: 13 mm. Photograph courtesy of P. Müller.

species, of the late Upper Emsian kolihapeltine *Sagittapeltis* including new finds from the type locality of its type species in the Dill area, Rhenish Massif. Main topic of this work, however, is the first identification of the kolihapeltine *Heliopeltis* outside of Africa. Great progress has been made in the knowledge of the trilobite faunas of the Late Emsian and the Eifelian of the Rhenohercynian Zone in the past years, due to numerous new finds mainly from the Lahn-Dill area (Rhenish Massif east of the river Rhine). Related work is aiming to establish sound taxonomy to make these trilobites available for modern views on topics like biostratigraphy and palaeobiogeography. Currently, the family Scutelluidae is in the focus of interest, herein some Kolihapeltinae. *Heliopeltis* sp. n. in the Late Emsian of the Rothaargebirge (Sauerland, Northrhine Westphalia), Rhenish Massif north of the Lahn-Dill-area, which is the first proof for this genus outside of Morocco, widens the spectre of Rhenish trilobite genera potentially important for dealing with those questions. Further, this *Heliopeltis* seems to prove the existence outside of Africa of one of hitherto appearingly endemic Moroccan trilobite genera for the very first time.





The closely related *Sagittapeltis* is represented in the Rhenohercynian Zone (Dill area, Harz Mountains) by at least three species, of which only the type species is well known though still problematic in several respect as underlined by new finds. This paper is part of a larger project dealing with a revision of the Siluro-Early Devonian Scutelluidae of the German Variscides (Basse 2019, in prep.).

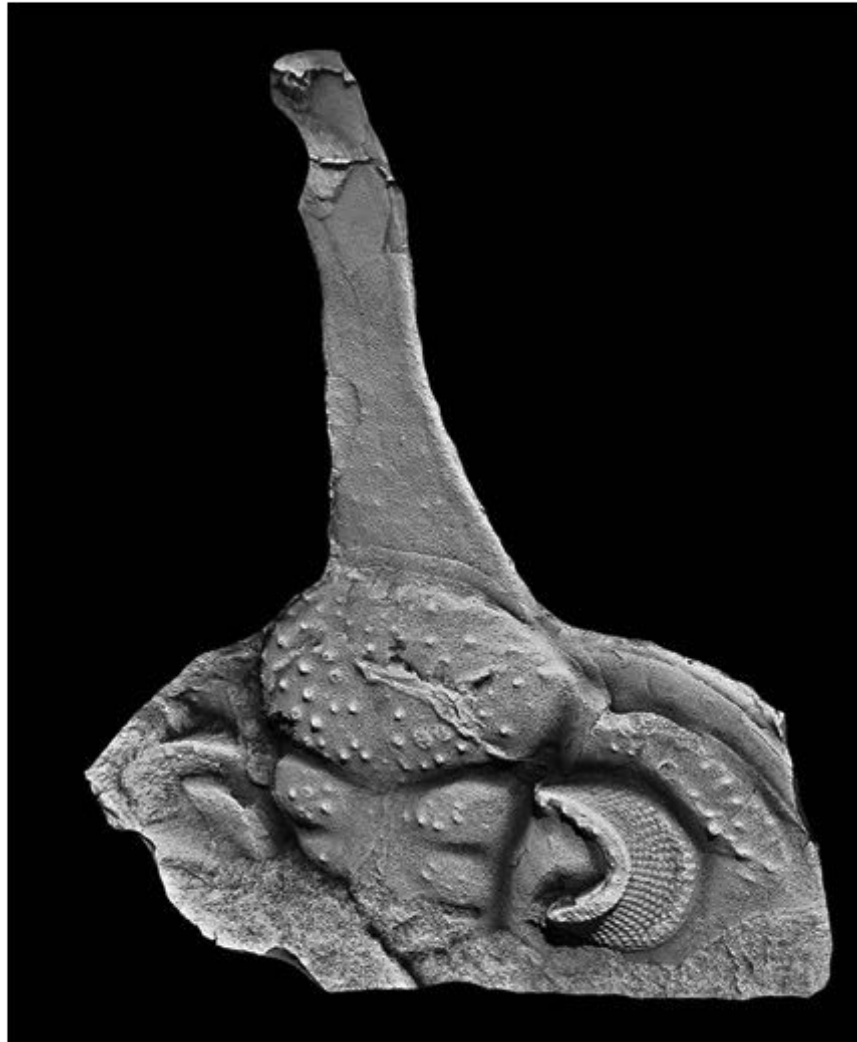
Basse & Lemke (2019) will report on trilobites

limestones of the Late Emsian to Early Eifelian, the Early Givetian and the Late Devonian are well-documented. Since fieldwork is restricted to collecting agricultural ground, except for two quarries in which, however, sampling is forbidden by law, great progress in knowledge should not be expected. Revisions of former finds may serve as additional data sets. The first identification of *Bojoscutellum* for the Kellerwald and a new genus of the Cyrtosymbolinae and the Phacopinae,

respectively, fill gaps in the knowledge about the Early and Late Devonian. This contribution includes the first list of all trilobite species and subspecies known from the Kellerwald.

Basse & Müller (2019): New discoveries of the asteropygine *Psychopyge* from the Rupbach Shale, middle Upper Emsian of the Lahn Syncline, confirm the presence of two species of this genus therein as already predicted by Basse & Müller. We figure the most complete cephalon of *Psychopyge* outside of Africa herein (text-fig. B).

In preparation is a work on epidermal structures in trilobites (Basse & Franke 2019). On the base of an internal mold of a carapace of the Upper Emsian phacopine *Arduennops michelsi* (see cover of current volume) from Luxembourg, which is as good



Text-fig. B. Damaged cephalon of *Psychopyge* sp. n. B, Rupbach Valley, Lahn Syncline, Rupbach Shale, middle Upper Emsian, Early Devonian. Cast showing dorsal surface of carapace. Length: 65 mm. Photograph courtesy of P. Müller.

from the eastern margin of the Rhenish Massif, the Kellerwald area, which consists of several different nappe units. Its trilobite-bearing Palaeozoic is represented by Pragian to Viséan beds (middle Early Devonian to Middle Mississippian), of which only the faunas of the

as completely and homogeneously covered with a thin silicatic layer expressed as Voronoi pattern, the authors identify its origin as cellular membrane of ventral parts of the carapace. Similar patterns have already been figured from proetines, homalonotines, other phacopines, and

asteropygines but have neither been described in detail nor correctly interpreted. Interestingly, this pattern seems to occur only during a geologically short time span, the younger Upper Emsian, and only in the Rheic Ocean, whereas silicatic layers as such are widely distributed geographically and chronologically. That might be due either to the specific chemistry of the sea-water in the Upper Emsian, or to the chemistry of the trilobite carapace.

#### Papers accepted:

- Basse, M., Müller, P., Bohatý, J. & Ahrens, M. (2019a): Paleontological research in the Paleozoic of the Lahn Syncline (Rhenish Massif). Status quo of currently collected Early Devonian fossil sites. – In: Landesamt für Denkmalpflege Hessen (ed.): hessenArchäologie 2018, Jahrbuch für Archäologie und Paläontologie in Hessen; Darmstadt. (In German.)
- Basse, M., Müller, P. & Habenicht, J. (2019b): *Heliopeltis* and *Sagittapeltis* in the Emsian of the Rhenohercynian (Trilobita, Early Devonian, German Variscides). – Dortmund Beiträge zur Landeskunde, naturwissenschaftliche Mitteilungen, **49**; Dortmund. (In German.)
- Basse, M. & Lemke, U. (2019): New and little known trilobites from the Early and Late Devonian of the Kellerwald (Rhenohercynian, German Variscides). – Dortmund Beiträge zur Landeskunde, naturwissenschaftliche Mitteilungen, **49**; Dortmund. (In German.)
- Basse, M. & Müller, P. (2019): *Psychopyge* from the Rupbach Shale of the Lahn Syncline – Update for a trilobite – Fossilien, Journal für Erdgeschichte; Wiebelsheim. (In German.)

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- Basse, M. (2019): The Siluro-Early Devonian Scutelluidae in the German Variscides (Trilobita). (In German.)
- Basse, M. (2019): Contributions to Nomenclature of the Class Trilobita, 1. The correct year of publication of *Odontochile* (*Dalmania*) *exilis* Eichwald, type species of *Estoniops* Männil, with an updated synonymy and bibliographic notes. (In English.)
- Basse, M. & Franke, C. (2019): Manifestations of the hypodermal membrane in the phacopine trilobite *Arduennops michelsi* from Luxembourg (Ardennes, Europe, Early Devonian). (In German.)
- Basse, M., Tilsley, J.W. & Müller, P. (2019/2020): A new species of *Selenopeltis* Hawle & Corda (Trilobita) from the Llanvirn (Ordovician) of Shropshire (Great Britain). (In English.)

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